



MESSAGE FROM
SPECIAL ASSISTANT TO THE PRIME MINISTER

It is with great pride and satisfaction that I present the Yearbook-2024-2025 of Industries & Production Division. This publication stands as a testament to Government of Pakistan's unwavering commitment to strengthening the foundations of industrial growth and steering the country towards prosperous, self-reliant, and industrially competitive future.

Guided by the visionary leadership of Prime Minister Muhammad Shehbaz Sharif, the Government firmly believes that "strong economies are built not by chance, but by consistent policy, hard work, and national resolve." The Prime Minister's vision emphasizes industrial revival, export-led growth, value addition, and job creation as key pillars for sustainable economic development. In line with this vision, Industries & Production Division has worked diligently to translate policy intent into tangible outcome.

During the year under review, this Division endeavored to compile a Yearbook that not only documents its activities but also reflects broader national agenda of industrialization. As the proverb goes, "What gets measured gets improved." This publication captures the journey from policy formulation to execution across the Division and its attached departments, offering a transparent and comprehensive account of initiatives undertaken to facilitate industry, support investors, and promote innovation.

The political leadership remains firmly committed to transparency, accountability, and stakeholder engagement. It is believed that "a bridge is strongest when both sides are connected." By documenting policies, reforms, and achievements, this Yearbook serves as a vital link between policymakers and beneficiaries, fostering dialogue, trust, and informed consultation. Such engagement not only enhances public understanding but also enables constructive feedback, which is essential for refining government policies and ensuring their effective implementation.

This process allows the Government to better understand the pulse of the industrial community, realign priorities, and recalibrate policies, plans and projects in accordance with stakeholder needs and market realities. As wisely said, "When the roots are strong, the tree can withstand any storm." Strengthening industrial foundations ultimately create a conducive environment for sustainable growth, employment generation, and economic resilience.

I am confident that the Yearbook 2024-2025 will serve as a valuable reference for policymakers, industry professionals, researchers, and citizens alike. We warmly welcome feedback and suggestions, as continuous improvement remains at the heart of our efforts to build a stronger, more industrialized Pakistan.

(Haroon Akhtar Khan)
Special Assistant to the Prime Minister
for Industries & Production



MESSAGE FROM
SECRETARY INDUSTRIES & PRODUCTION DIVISION

The Year Book, prepared in terms of sub-rule (2) of Rule 25 of the Rules of Business, 1973, reflects various activities undertaken by Industries and Production Division and its various organization during the **FY 2024-25**. It would be a comprehensive source of information of wide-ranging activities from the policy formulation stage to ground level implementation of various programs and initiatives.

Industries & Production Division, one of the economic divisions in the Federal Government, is mandated to build a conducive environment for sustained industrial development in the country. In addition to that, it has a specialized focus on improving ease of doing business, investment facilitation, professional skills development and protecting the downtrodden segments of society from the inflationary effects through different initiatives.

This Division remains committed to develop and implement pragmatic economic policies to achieve sustainable and equitable industrial growth through active participation of the all the stakeholders and market players. The publication of yearbook would invite the discussion on government's approach and valuable feedback from the concerned quarters. It will enable the government to foster a consensus on its policies in line with the ground realities and expectations of the relevant stakeholders.

Taking the opportunity, I am thankful to my team at the Industries & Production Division and various organizations for their contribution for this document and making an excellent effort to achieve a comprehensive year book. Comments and suggestions for this publication are highly encouraged.

(Saif Anjum)
Secretary

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1.0 INTRODUCTION

Industries and Production Division aim is to facilitate Industrial growth in the country, both in public and private sector. It plays a significant role in creating an enabling environment for industrial growth in the country. Pakistan is endowed with all the essential requisites of industrialization i.e. availability of raw materials, cheap labour, entrepreneurship and domestic consumer market of around 190 million people. The Division has been mandated with the task to achieve the Government objectives to forge ahead in all the Industrial sectors with the required pace and motives. Now-a-days, industrialization is considered a major tool for economic growth. With these objectives in view, I&P Division devised its strategy and moved forward with all its resources.

During the period 2024-25, the broad functions performed by the I&P Division were:

- Initiatives to boost Industrialization in the country and the steps taken for promotion of social and economic well-being of the people.
- Policy / Reforms formulation & implementation.
- Development of Industrial parks on the principle of Public Private Partnership.
- Technology and skill up-gradation for Industrial development.
- Provision of consumer goods at affordable prices through Utility Stores.
- International exposure to Engineering Industry in Pakistan.
- Facilitation of product diversification and capacity expansion.
- Operational performance of public sector Corporations / Units.

In order to implement the above-mentioned functions, strategies followed and the achievements made during the year as well as the future plans of the Division are discussed in the subsequent pages.

1.1 VISION, MISSION AND OBJECTIVES

VISION

“To Achieve Efficient, Sustainable and Inclusive Industrial Development”

MISSION STATEMENT

To develop the industrial sector including Large Scale Manufacturing and SMEs and to play the role of facilitator in industrial development and entrepreneurship through policy intervention, setting up Industrial Parks and Export Processing Zones for investors, skill development of human resource for industrial sector and increase industrial competitiveness and productivity

OBJECTIVES

- Focus on not only industry, but more broadly on social and economic systems as a whole.
- Promote innovation and facilitate creation of knowledge-based assets.
- Identify industrial cluster groups and facilitate and incentivize their development along with backward and forward linkages.
- Promote movement along the value chain from lower value-added activities towards higher value-added activities and provide support to Research, Development and Product design as a catalyst.
- Enhance global orientation to adapt and respond to the changing global environment.
- Improve the requisite economic foundation by focusing on the development of human resource, technology acquisition, physical infrastructure and business support services to increase productivity.
- To ensure optimum capacity utilization and revival of sick units.
- Encourage expansion programs for existing Industrial Sector.
- Give top priority to knowledge-based assets and provide sufficient resources to investors so that they could get the pertinent information from one window for effective decision making.
- To ensure creation of an enabling environment to the entrepreneur / prospective investor through a well-defined, integrated and coordinated network of information system, supported and facilitated by the organizations under Industries and Production Division.
- To create conducive environment so that interests & fears of the investors are taken care of.
- Balance the interest of the stakeholders through its supportive organizations on regular basis.
- To monitor the activities of associated departments and to provide line of action for their expected achievements.
- To start cooperation at provincial level so that the impediments faced at that level can also be removed.
- To provide technical assistance and education commensurate with the requirements of industry. If required establishing new Centers or Institutes besides strengthening the existing Institutions or Centers to impart required knowledge and skills to potential investors.

1.2 FUNCTIONS OF INDUSTRIES & PRODUCTION DIVISION

Under the Rule of Business, 1973 as amended from time to time Industries and Production Division is assigned the following functions:

1. National industrial planning and coordination.
2. Industrial policy.
3. Employment of foreign personnel in commercial and industrial enterprises.
4. Federal agencies and institutions for: -
 - a. promoting industrial productivity;
 - b. promoting of special studies in the industrial fields; and
 - c. testing industrial products.
5. Keeping a watch, from the national angle, over general price trends and supply position of essential commodities; price and distribution control over items to be distributed by statutory orders between the Provinces.
6. Omitted vide SRO 973(1)/2017 dated 25-09-2017 (F.N.4-2/2016-Min-I).
7. Import and distribution of white oil.
8. Explosive (excluding the administration of Explosive Substances Act, 1908) and safety measures under the Petroleum Act, 1934 and Rules made thereunder.
9. Prescription and review of criteria for assessment of spare parts and raw materials for industries.
10. Administration on law on Boilers.
11. Administrative, financial, operational, personnel and commercial matters of Pakistan Garments Corporation.
12. Ghee Corporation of Pakistan Limited, and Pakistan Edible Oils Corporation Limited.
13. National Fertilizer Corporation, Lahore.
14. Development of Industries (Federal Control) (Repeal) Ordinance, 1979.
15. Economic Reforms (Protection of Industries) Regulation, 1972 (Regulation No. 125 of 1972).
16. All matters relating to state industrial enterprises, especially, in basic and heavy industries, namely: -
 - (a) State Engineering Corporation, Karachi.
 - (b) State Cement Corporation, Lahore.
 - (c) Pakistan Automobile Corporation, Karachi.
 - (d) State Petroleum Refining and Petrochemical Corporation, Karachi.
 - (e) Federal Chemical and Ceramics Corporation, Karachi.
 - (f) Pakistan Steel Mills Corporation, Karachi.
 - (g) Pakistan Industrial Development Corporation (PIDC);
16. Any other industrial enterprises assigned to the Division.

1.3 ORGANIZATIONAL SETUP

Business allocated to the Industries and Production Division has been distributed amongst the following Wings: -

1. Admin & Finance (A&F) Wing

1. Administration / Establishment matters of main Division.
2. Budgetary and financial matters of main Division and its Organizations.
3. Foreign and local trainings, workshops and seminars.
4. Council and coordination work.
5. Matters related to USC, PIDC and NPO.
6. Matters relating to MIS Centre.
7. Work relating to Assembly / Senate Business
8. Administrative matters of defunct department of supplies.
9. Litigation matters of I&P Division and its Organizations

2. Chief Finance & Accounts Officer (CF&AO)

1. To tender advice in the delegated fields, where called upon.
2. To process, in accordance with the prescribed procedures, all cases relating to the non-delegated fields, foreign exchange and demands for supplementary grants which are required to be referred to the Finance Division.
3. All work relating to Public Accounts Committee (PAC) and Audit observations on appropriation accounts and ensuring compliance of the Committee's observations and recommendations and verification of records from AGPR & Audit.
4. To exercise internal checks on irregularities, waste and fraud in Terms of para 13 of the General Financial Rules, Vol-I in the Division and its attached departments.
5. To ensure compliance of all other rules and orders contained in the Federal Treasury Rules, General Financial Rules and instructions issued by the Finance Division from time to time.
6. To arrange meetings of Departmental Accounts Committee (DAC) for settlement of outstanding paras of inspection reports of main Division and its attached departments.

3. Large Enterprises Development (LED) Wing

1. Policy instructions to boost growth & development in various sub-sectors of industry with particular emphasis on Engineering Sector.
2. Enhancements of engineering goods export potential by introducing International quality standards up-gradation of technology to improve producing techniques and processes.
3. Industry facilitation through administration of various SROs by Engineering Development Board.
4. Preparation and finalization of budgetary proposals especially relating to tariff structures impacting industrial growth, in consultation with Federal Board of Revenue, Ministry of Commerce.
5. Overseeing large enterprises development issues like steel, cement, automobile, plastic, leather, sports, paper and pulp, construction and high-tech machinery.
6. Work relating to Administration and Establishment of following Organizations working in LED Wing:
 1. Pakistan Steel Mills (PSM)
 2. Engineering Development Board (EDB)
 3. State Engineering Corporation (SEC) and its following subsidiaries:
 - i). Heavy Electrical Complex (HEC)
 - ii). Pakistan Engineering Company (PECO)
7. Policy Evaluation and Monitoring of Chemicals, Pesticides, Cement, Mining Industry and Surgical Instruments.

4. Medium Enterprises Development (MED) Wing

1. Preparation & Yearly review of SME Policy.
2. Overseeing / Implementation of SME Policy.
3. Creation of financial plans for SMEs and ensuring its outreach.
4. SME facilitation in creating backward and forward marketing Linkages
5. Work relating to Administration and Establishment of following Organizations attached with MED Wing:
 1. Small & Medium Enterprises Development Authority (SMEDA)
 2. Southern Punjab Embroidery Industry (SPEI)
 3. Spun Yarn Research & Development Company, Multan.
 4. Khaddi Crafts Development Company, Multan.
 5. Leather Crafts Development Company, Multan.
 6. AGRO Food Industry
 7. Pakistan Stone Development Company (PASDEC)
 8. Pakistan Gems & Jewellery Development Company (PG&JDC)
6. Ensuring preparation of quarterly and yearly plans for the above Medium sized companies attached to I&P Division.

5. Industrial Infrastructure Development (IID) Wing

1. Preparation and implementation of long term (5 years) and short-terms (six months and more) industrial infrastructure development plans, with particular reference to Pakistan China Economic Corridor.
2. Preparation and implementation of trucking policy with the aim to facilitate present fragmented trucking system into a cohesive industry capable of dealing with Pakistan China Economic Corridor requirements.
3. Preparation, Implementation, monitoring and evaluation of Development Projects (Funded through PSDP, foreign funded or internally).
4. Work relating to Project Monitoring and Evaluation Cell.
5. Work relating to Administration and Establishment of following Organizations working in IID Wing: -
 1. Export Processing Zone Authority (EPZA)
6. Ensuring preparation of yearly and quarterly plans for the above Infrastructure development companies attached to I&PD.
7. Industrial Safety and Consumer Protection.

6. Investment Facilitation (IF) Wing

- This Ministry has signed Memorandum of Understanding on SME cooperation between SMEDA, Pakistan and Small and Medium Business Development Agency (SMBDA), Azerbaijan, on 11-07-2024.
- This Ministry has notified Warehousing sector as an industry on 06-02-2025.
- This Ministry has signed Memorandum of Understanding between the Belarusian Fund for Financial Support of Entrepreneurs of the Republic of Belarus and the Small and Medium Enterprises Development Authority of the Islamic Republic of Pakistan, on 11-04-2025.
- This Ministry has signed Cooperation Agreement between Ministry of Industries and Production and International Finance Corporation (IFC), in the field of two and three-wheelers EVs (e-2/3Ws), on 18-04-2025.

7. Professional Skill Development (PSD) Wing

1. Identification of training & skills gaps of SMEs and Large-scale Industries.
2. Work relating to Administration and Establishment of following Organization working in PSD Wing.
 1. Technology Up-gradation & Skills Development Company (TUSDEC)
 2. Karachi Tools Dies & Mould Centre, Karachi (KTDMC).
 3. Pakistan Chemical & Energy Sector Skills Development Company.
 4. Pakistan Institute of Management (PIM), Karachi.
 5. Pakistan Industrial Technical Assistance Centre (PITAC).
 6. National Fertilizer Corporation (NFC).
 7. Administrative and operational matters of National Fertilizer Marketing Limited (NFML).
3. Preparation of skills development plans in respect of the above Skills Development Companies attached with I&PD.
4. Administration of the essential commodities, price control, profiteering and laws including distribution and control within Federal Area.
5. Keeping a watch from the national angle, over general price trends and supply position of essential commodities, price and distribution, control over items to be distributed by statutory orders between the provinces.
6. Import of urea fertilizer and its distribution to bridge the demand/supply gap, if any during Rabi and Kharif.
7. All matters relating to Fertilizer Review Committee and Fertilizer Policy (2001).
8. Matters regarding Sugar Advisory Board and Sugar Policy.

2.0 PERFORMANCE OF MAIN MINISTRY

2.1 Memorandum of Understandings with different Countries

- I. Memorandum of understanding (MoU) Small and Medium Enterprises Dev Authority (SMEDA) and Small and Medium Business Development Agency (SMBDA) Azerbaijan on was signed on 11.07.2024.
- II. This Ministry has notified Warehousing sector as an industry on 06-02-2025.
- III. This Ministry has signed Memorandum of Understanding between the Belarusian Fund for Financial Support of Entrepreneurs of the Republic of Belarus and the Small and Medium Enterprises Development Authority of the Islamic Republic of Pakistan, on 11-04-2025.
- IV. This Ministry has signed Cooperation Agreement between Ministry of Industries and Production and International Finance Corporation (IFC), in the field of two and three-wheelers EVs (E-2/3Ws), on 18-04-2025.

2.2 PUBLIC SECTOR DEVELOPMENT PROGRAMME (PSDP)

2.2.1 ACHIEVEMENTS IN PUBLIC SECTOR DEVELOPMENT

Public Sector Development Programme (PSDP) of the Ministry of Industries and Production (MOIP) deals under the Industrial Infrastructure Development (IID) Wing of MOIP. Thirteen (13) development projects were executed during FY 2024-25 and an expenditure of **Rs. 2120.227 million** had been incurred in the implementation of development projects of Ministry of Industries and Production against final grant/releases of **Rs.3414.960 million (Annex-I)**.

Rs. Million					
Total PSDP	Completed PSDPD P	Total cost	Allocation	Releases	Utilization
13	04	15274.625	4918.758	3414.960	2120.227

2. Following projects were completed by 30th June, 2025.

Project Name	Total Cost (Rs. Million)
1000 Garment Export Industrial Stitching Units throughout Pakistan	350.545
Business Skill Development Center for Women at Dera Ismail Khan	59.493
Development of Karachi Industrial Park on 1500 acres of PSM land at Karachi including feasibility.	400.000
Research Regulatory Insight and Advocacy Assistance for SMEs, Lahore	200.00

3. The development projects executed during the year were geared to act as demonstration effect to provide common training facilities, infrastructure development, technological transfer and common machinery pools. The basic thrust of the development projects was on technology driven industrial growth within a framework to encourage economy of scale, value addition and diversification of products in order to make our products competitive in the international markets.

PICTORIAL VIEW



Development work in progress at PSDP project titled “Establishment of 132KV Grid Station at Bin Qasim Industrial Park (BQIP), Karachi”



Machinery Procured for PSDP project titled “Establishment of High Tensile Sheet Metal Dies Manufacturing and Titanium Coating Setup at KTDMC, Karachi”



Development work in progress at PSDP project titled “Establishment of Hub Special Economic Zone at Lasbela Hub Balochistan”

Government of Pakistan
Ministry of Industries & Production

Annex-I

INDUSTRIES & PRODUCTION DIVISION

PSGP S#	Name of the Project	Approval Status	Cost		Estimated Expenditure 30.06.2024	Throw-forward 01.07.2024	Allocation 2024-25 (Rupees Million)		
			Total	Foreign Loan			Foreign Loan	Rupee	Total
1	2	3	4	5	6	7	8	9	10
On-going Schemes:									
629	1000 Industrial Stitching Units Phase-II (All over Pakistan)	CDWP 15.01.2018	350,545	0,000	273,391	77,154	0,000	77,154	77,154
630	Business Skill Development Center for Women at Dera Ismail Khan	DDWP 01.06.2021	59,493	0,000	48,297	11,196	0,000	11,196	11,196
631	Development of Karachi Industrial Park on 1500 Acres of PSM Land at Karachi including Feasibility, Karachi	CDWP 04.06.2021	400,000	0,000	191,000	209,000	0,000	209,000	209,000
632	Establishment of 132 KV Grid Station At Bin Qasim Industrial Park (BQIP), Karachi	CDWP 28.04.2022	3,601,304	0,000	2,297,810	1,303,494	0,000	1,303,494	1,303,494
633	Establishment of High Tensile Sheet Metal Dues Manufacturing and Titanium Coating Setup at KIDMC, Karachi	DDWP 01.06.2021	400,000	0,000	176,870	223,130	0,000	223,130	223,130
634	Establishment of Hub Special Economic Zone, Lasbela Balochistan	CDWP 29.11.2021	3,008,181	0,000	770,780	2,237,401	0,000	750,000	750,000
635	Industrial Designing & Automation Centers Karachi, Lahore and Sialkot	DDWP 14.02.2020	1,089,570	0,000	497,560	592,310	0,000	300,000	300,000
636	National Strategic Programme for Acquisition of Industrial Technology (NSPAIT) including feasibility Knowledge Economy Initiative	CDWP 29.11.2021	3,206,660	0,000	360,139	2,846,751	0,000	300,000	300,000
637	Product Development Center for Composites Based Sports Goods, Sialkot	CDWP 19.10.2017	529,770	0,000	427,333	102,437	0,000	102,437	102,437
638	Research, Regulatory Insight & Advocacy Assistance for SMEs (RRISA), Lahore	DDWP 01.06.2021	200,000	0,000	96,147	101,853	0,000	80,000	80,000
639	Support Centre for Surgical and Dental Implants (SCDS), Sialkot	DDWP 01.06.2021	720,350	0,000	236,361	483,989	0,000	250,000	250,000
640	Strengthening the Engineering Industry	DDWP 31.05.2022	468,222	0,000	48,250	409,972	0,000	200,000	200,000
641	Acquisition of Land for Establishment of SME facilitation centres at various locations (Lahore, Karachi, Peshawar & Quetta)	DDWP 13.04.2022	1,250,000	0,000	188,458	1,061,541	0,000	462,289	462,289
Total (I&P):			15,274,625	0,000	5,594,414	9,660,211	0,000	4,268,766	4,268,700

3.0 PUBLIC SECTOR CORPORATIONS / ORGANIZATIONS

3.1 PAKISTAN INSTITUTE OF MANAGEMENT (PIM).

Brief History:

Pakistan Institute of Management (PIM) was setup in 1954 to provide management trainings to the professionals and managers working in industry and other organizations both in public & private sectors. PIM works as an autonomous body under the administrative control of the Ministry of Industries and Production (MoIP), GoP. PIM is the oldest and the larger management training institute in Pakistan.

PIM's Mission

Progress Through better Management and Good Governance

PIM's Charter / Vision:

To take a lead role in management training and development in Pakistan.

PIM's Core Business / Activities:

i) Management Training, ii) Management Education, and iii) Consulting.

A. Achievements and Initiatives Taken during the year 2024-25:

Out put	Office Responsible	Selected Performance Indicators	Original Target 2024-25	Target Achieved 2024-25	Remarks/Reason for variances
Training and Skill Development	Pakistan Institute of Management (PIM)	No of Govt/Civil Servants and professionals People to be trained	5,500	5,530	
		New Skill training i.e. modern managerial practices presentation skills etc. to be introduced (number of trainings)	5	5	
		Number of trainings to be conducted to various Govt organizations	365	377	
		Consultancy jobs to be provided (number of jobs)	10	NIL	

3.2 SMALL AND MEDIUM ENTERPRISES DEVELOPMENT AUTHORITY (SMEDA)

Small and Medium-sized Enterprises (SMEs) are recognized as a crucial force in poverty reduction, contributing to job creation, elevating living standards, and playing a pivotal role in ensuring fair income distribution. To empower SMEs in fulfilling their significant role in economic development, the Small and Medium Enterprises Development Authority (SMEDA) has undertaken a range of initiatives. With an expansive mandate, SMEDA is dedicated to nurturing the growth of the SME sector through a comprehensive set of services, including business development support, the establishment of common facility centers for enhancing access to infrastructure, resources and services, industry assistance to enhance productivity and energy efficiency, human capital development through training programs, and collaboration on SME-focused projects with national and international development partners. The subsequent section outlines the key activities and achievements of SMEDA during the FY 2024-25:

1. Supporting and Developing SME Sector

Prime Minister of Pakistan constituted a Steering Committee on SME Development to bring whole of Government approach towards SME development in the country. Regular meetings of the Steering Committee are held under the chairmanship of Honorable Prime Minister for developing and finalizations of a comprehensive operational plan for development of the SME sector.

In this regards, SMEDA has developed a 3-year Business Plan 2024-27, based on the following core areas:

1. Enhancing SMEs access to finance – Making SMEs bankable through increased accessibility and affordability.
2. Boosting Exports – making SMEs export ready
3. SME Subcontracting – supporting interfirm linkages and supporting global value chain integration
4. Women entrepreneurship development
5. Developing Climate Resilience – insulating SMEs from climate impact, building capacity and risk mitigation mechanisms

During the stated period, following key initiatives and progress have been made in the aforementioned focus areas:

1.1 Enhancing SMEs Access to Finance

- **Financial Literacy Program** – To address SMEs' inherent informality and hesitancy in investing in business development, this program introduces comprehensive financial literacy and awareness initiatives. It includes user-friendly, web-based financial tools—such as forecasting models, breakeven calculators, and standard financial statement templates—available free of cost. Alongside these tools, awareness sessions and training programs are conducted in collaboration with SBP and banks, educating SMEs on available financing options, documentation, collateral requirements, and subsidized schemes. Matchmaking services between businesses and banks, searchable loan product databases, and a directory of service providers further empower SMEs with accessible financial knowledge and connections. So far:
 - 30 financial literacy programs conducted
 - 1,118 SME participants engaged
 - 9 out of 10 web-based financial tools developed (currently under review)
 - NFAS (Non-Financial Advisory Services) Desks established at SMEDA to assist PMYBALS applicants

- **SME Credit Scoring Model** – SMEDA is implementing an SME Credit Scoring Services Project to develop a standardized credit risk assessment model for SMEs. The model will incorporate local and international best practices, predictive indicators, sub-sector sensitivities, gender inclusivity, and early warning signs. Results will be accessible to financial institutions. Rs. 250 million has been allocated under the MoI&P Recurring Budget for FY 2024-25.
- **Cluster Based Lending Potential** - To improve SMEs’ access to finance, SMEDA has partnered with banks and associations to design lending products tailored to the needs of specific industrial clusters. Based on primary research involving 750 SMEs, five high-potential clusters were initially identified, highlighting an estimated lending potential of Rs. 77.7 billion, with strong interest in Islamic financing modes. The program includes collaboration with the Pakistan Banks’ Association (PBA) and State Bank of Pakistan (SBP) to assess credit needs and design customized products. A minimum of two clusters across five locations will be further assessed, targeting 500 SMEs for facilitation with participating banks. So far:
 - Review of cluster-based lending studies for 6 clusters completed
 - Report shared with SBP and PBA
- **Technical & Financial Assistance** – To support high-growth SMEs in enhancing productivity and formalization, the program introduces a Technical Assistance Grant of up to Rs. 1.5 million per enterprise. These grants aim to support non-financial business development services such as digitization, certification, legal support, marketing, and automation. 200 SMEs are expected to benefit from this targeted support, selected through a transparent, criteria-based process following public advertisements. This initiative directly addresses critical growth barriers by helping SMEs implement tangible upgrades aligned with global standards and industry requirements.

1.2 Boosting Exports

- **SME Certification, International Accreditation and Quality Improvement Program** - Limited market access, especially international, is a major barrier to SME growth in Pakistan, largely due to a lack of resources, competitiveness, and recognition of quality standards. To address this, a program has been launched to help SMEs obtain national and international certifications, particularly in export-potential sectors. It offers training, financial support, and access to accreditation bodies to improve quality, compliance, and global market integration. PKR. 200 million is allocated for the project. The following progress has been made so far:
 - Int’l compliance training programs being initiated in collab. with National Compliance Center, MOC
 - Int’l Certifications, Accreditation & Quality Improvement program being launched
- **Sports Industry Development Center (SIDC), Sialkot** - The Sports Industries Development Centre (SIDC), a sustainable SMEDA project under the Ministry of Industries, provides ISO 9001:2015 certified manufacturing and technical support services since 2017. It serves as a Common Facility Center for producing sports goods and training manpower for SMEs and the local industry. Till date, SIDC has facilitated SMEs in the manufacturing of around 12.098 balls thereby contributing around US \$79.00 million dollars to the exports and around US \$29 million import substitution.





- **Export Assistance Program for SMEs** - To boost SME exports, a support program has been launched to help SMEs overcome barriers such as limited market access, lack of global standards awareness, and resource constraints. It focuses on identifying cluster-based exportable products, assessing SME export readiness, and building export capacity through training on compliance, market access, financing, logistics, and performance-based support. The program aims to assess 3,000 SMEs, train 1,500, provide export grants to 950, and boost exports by USD 153 million. Export Development Fund (EDF) approved the funding of PKR 417 for the first year of the proposed program.

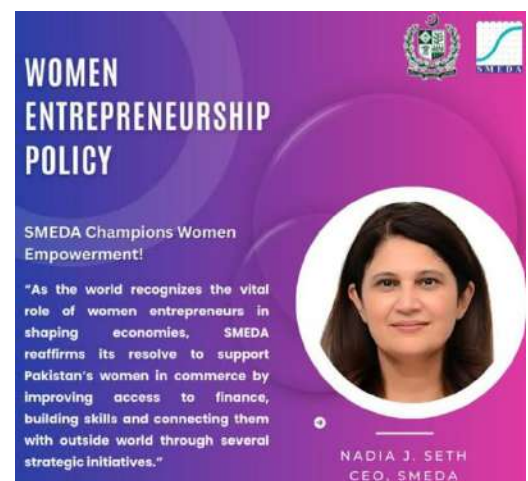
1.3 SME Sub-contracting

- The SME Subcontracting Program aims to enhance market access by promoting inter-firm linkages between large manufacturers and small enterprises within four identified clusters. Two anchor firms per cluster will partner with at least 10 SMEs each, with support provided for technology upgrades and meeting buyer requirements. The program targets 80 SMEs, with projected sales growth of PKR 4.8 billion and a total outlay of PKR 660 million.
 - Study on Legal framework for SME Subcontracting developed

1.4 Women Entrepreneurship Development

- **Women Entrepreneurship Policy (WEP) and Action Plan**

Draft Women Entrepreneurship Policy (WEP) and Action Plan has been developed by SMEDA with the technical assistance of Revenue Mobilization, Investment & Trade (REMIT), an FCDO funded project, UN Women and Asian Development Bank. The proposed WE Policy builds on the foundation of the National SME Policy 2021 and aligns with global efforts such as the Sustainable Development Goals (SDGs), particularly SDG 5, which emphasize gender equality and women’s empowerment. The draft WE Policy and Action Plan has been submitted for the approval of the Federal Cabinet.



- **Digital Skills Training Program**

SMEDA launched a comprehensive Digital Literacy Programme for women entrepreneurs across Pakistan, with the aim to equip them with essential digital skills to thrive in the modern economy. From e-commerce and platform curation to digital marketing and online business tools, this training programme was designed to empower women, enhance business competitiveness, and bridge the digital divide. More than 1500 WEs were trained nationwide.



- **Women Inclusive Finance (WIF) Sector Development Program**

The government of Pakistan has entered into an agreement with the Asian Development Bank for the WIF Program. The Women Inclusive Finance Program aims at enhancing women entrepreneurs' access to finance through various intervention including developing a strong institutional capacity both in public institutions as well as increasing representation in the financial sector more broadly. WIF is based on a \$155.5 million, comprising a \$100 million policy-based loan that supports legal and regulatory reforms for achieving better access to finance for women; a \$50 million financial intermediation loan that will enable participating financial institutions to lend to women entrepreneurs; and a \$5.5 million grant to support legal reforms, lending to women entrepreneurs, and related activities. SMEDA is an implementation partner of the program.

1.5 Developing Climate Resilience

- **Bananas in Pakistan Bio-Economy – Transforming the Waste into Textile:** Food & Agriculture Organization (FAO), in collaboration with the Government and the private sector, formulated the subject project funded by the Global Environment Facility (GEF) to reduce the use of chemicals in the value chains of the fashion and construction industries by utilizing banana waste as a substitute for cotton fiber. SMEDA, being an implementation partner will provide technical assistance and implementation support to FAO for the establishment of the project.
- **Climate Change Vulnerability Index:** This strategic tool helps SMEs assess their vulnerability to climate change by categorizing them based on readiness and resilience. It supports SMEs and policymakers in developing targeted strategies to enhance mitigation and adaptation capacities, improving overall resilience to climate impacts.
- **Calculation of Carbon Footprint of Manufacturing SMEs:** A study of calculating the carbon footprint of manufacturing SMEs in the five key export sectors has been initiated. Sectors include: Textiles, Leather, Electric Fans, Sports Good, & Surgical Instruments.

2. Establishment of SME Fund

SME Fund, a key initiative under the National SME Policy 2021 has been approved. The fund will ensure that SMEDA has consistent funding for managing SME grants and innovative enterprise development activities. SME Fund shall be instrumental in implementation of the SME Policy Action Plan. The Fund is also a central element in the strategy to build a self-sustainable SMEDA. The Cabinet Committee for Disposal of Legislative Cases (CCLC) has approved the SME Fund Rules.

3. SME Development Projects (add funding)

Public Sector Development Projects (PSDP) - Demonstration Projects

SMEDA is executing various demonstration projects i.e. Common Facility Centers (CFCs) in major SME clusters. These projects, strategic in nature, have been set-up to revitalize clusters to improve

competitiveness and productivity through access to technology, productivity improvement, skill development, matching grants and provision of services. Presently following PSDP projects are under different stages of implementations vis-à-vis providing various services to facilitate the SMEs:

Completed Projects

- Sports Industries Development Center (SIDC), Sialkot
- Sialkot Business and Commerce Centre (SBCC)

Ongoing Projects

Currently, SMEDA has been executing the following five PSDP projects. An allocation of **PKR. 933.134 million** was made in current FYCF **2024-25** for the on-going PSDP projects.

<u>Sr.</u>	<u>Project Name</u>	<u>Project Cost</u>	<u>Expenditures till 30/06/2024</u>	<u>Allocation in PSDP 2024-25</u>
1.	1000 Industrial Stitching Units This project entails to boost value addition in the field of textile garments by establishing industrial stitching units across the country. Financial assistance through Matching Grants is provided for establishing ISU. Under this project, 60% of grant in the form of machinery is funded by the project and 40% cost is borne by the owner/ entrepreneur of the stitching unit. The project disbursed 150 grants so far to SMEs nation-wide.	350.545	273.391	77.154
2.	Business Skill Development Center for Women, D. I. Khan The establishment of Business Skill Development Center aims to promote an entrepreneurial culture amongst women in Dera Ismail Khan. The business incubation center aims to provide hand holding and facilitation services to around 3000 skilled women artisans and 150 women in businesses by the end of 2025.	59.493	48.297	11.196
3.	Product Development Center for Composites Based Sports Goods, Sialkot The project will serve as a Common Facility Center for manufacturing composite sports goods.	529.770	427.333	102.437
4.	Research, Regulatory Insight & Advocacy Assistance for SMEs The objective of the project is to undertake research to feed into program / project design, assessment of impact of public sector investment	200.000	98.147	80.000

	in SME sector and also measure contribution of SMEs on various macro-economic indicators.			
5.	SME Facilitation Centers The SME Facilitation Center will serve as one-stop-shop to provide business development, incubation and training services to the SMEs across the country. The Facilitation Center will comprise of: I. SME Training Institute (SMETI) II. SME Incubation Center (SMEIC) III. Women Business Development Center (WBDC)	1,250.000	168.456	662.347
Total		2,389.808	1,015.624	933.134

4. International Development Partners' Funded Projects and Special Initiatives

- **Mapping of initiatives aimed at reducing informality in enterprises**

SMEDA in collaboration with International Labour Organization (ILO) has initiated an Enterprise Formalization project. The key objective of the project is to develop a national roadmap for formalizing SMEs and home-based workers, removing barriers to registration and simplifying processes. This would enable even the micro enterprises to benefit from various schemes that can aid in their development.



- **Growth for Rural Advancement and Sustainable Progress**



GRASP is a project funded by the European Union and implemented by the International Trade Centre (ITC), a joint agency of the United Nation (UN) and the World Trade Organization (WTO). It is a five-and- a-half-year project that aims to support livestock and horticulture

sectors in the Sindh and Balochistan provinces. Following were the achievements during the given period:

- Training of Trainers on Business Registration for 30 individuals.
- Execution of Training Program for 780 MSMEs for Agri Entrepreneurship in 22 districts of Sindh & Balochistan.
- 4 training sessions on Business Registration and Compliance Level 1, attended by 132 participants
- 9 training sessions on Business Registration and Compliance Level 2, attended by 169 participants

5. SMEDA Over the Counter (OTC) Services (FY 2024-25)

Sr.	Initiative	Achievements (FY 2024-25)
1	SME Facilitation	3,831
2	Thematic Helpdesks	9
3	Pre-feasibility Studies Development (New & Update)	35
4	Business Plans	06
5	Investment Facilitation (PKR Million)	91.9
6	Training Programs	86
7	District Profiles/ Sector Profile/ Sector Reports/ Business Guides (New and Update)	11
9	SMEDA Web Portal (Download Statistics)	391,947
10	Newsletters	2
11	Industry Support Programs (Energy Efficiency & Productivity)	<ul style="list-style-type: none"> • Energy Efficiency: 11 Factories Facilitated • Productivity Improvement: 11 Factories Facilitated • Occupational Health and Safety (OHS) Assessments: 02 Factories Facilitated • Guides Developed: 02 • Training & Awareness Sessions: 12

3.3 Export Processing Zones Authority (EPZA)

MANDATE:

Export Processing Zones Authority (EPZA) was established by the Government of Pakistan through Ordinance IV of 1980 with the mandate to plan, develop and manage Export Processing Zones in Pakistan. EPZA is an autonomous body working under the Ministry of Industries and Production. Proactively facilitate the investors and create enabling environment to enhance export-led manufacturing, trade and investment so as to achieve export of US \$ 1.00 billion.

OBJECTIVES:

Export Processing Zones Authority (EPZA) is a Pakistan Government venture conceived and designed to increase and improve the exports of the country. Its main objectives are to accelerate the pace of industrialization of the country and to enhance the volume of exports by creating an enabling environment for investors to initiate ambitious export-oriented projects in the zones, resulting in job creation, transfer of technology and attract Foreign Direct Investment (FDI).

A) EXPORT PERFORMANCE OF EPZs FOR THE PERIOD 2024-2025.

Figures in million US Dollar

<i>S.NO</i>	<i>NAME OF EPZ</i>	<i>2024-2025</i>
1.	<i>Karachi EPZ</i>	<i>672.928</i>
2.	<i>Sialkot EPZ</i>	<i>17.230</i>
3.	<i>Risalpur EPZ</i>	<i>10.492</i>
4.	<i>Duddar EPZ</i>	<i>74.675</i>
5.	<i>Saindak EPZ</i>	<i>199.082</i>
6.	<i>Gujranwala EPZ</i>	<i>10.741</i>
7.	<i>NWD EPZ</i>	<i>5.276</i>
8.	<i>Tuwairqi EPZ</i>	<i>0.004</i>
9.	<i>Rego Dek EPZ</i>	<i>0.094</i>
	<i>Total</i>	<i>990.522</i>

B) INITIATIVES & ACHIEVEMENTS

1. EXPORT

Cumulative export from EPZs since 1983 to 2024-5 has been recorded an export of in US \$ 14538.31million. Exports only in FY: 2024-2025 from EPZs is recorded in US \$ 990.522 million.

2. CONTRIBUTION TO GOVERNMENT TREASURY

EPZA has deposited an amount of US \$ 19.810 million in Government Treasury on account of Minimum Tax and Advance Tax in FY: 2024-2025

3. **EXPANSION OF KEPZ**

KEPZ is the first project of EPZA. It was established on area of 305 acres in two phases. Phase I of KEPZ is developed on 211 acres land, whereas, Phase II is on 94 acres. Now both the Phase (I & II) have been fully colonized. Further expansion of KEPZ is underway on an area of 68 acres of phase – III. The Phase-III is expected to be developed by June, 2027.

ZONES NOTIFIED / IN OPERATION

PROJECTS OF EPZA			
S. No	PROJECT	AREA (ACRES)	STATUS
	KARACHI EXPORT PROCESSING ZONE (KEPZ) – The First Project of EPZA		
1.	Karachi EPZ Phase – I funding through PSDP	211 acres	In operation
	Karachi EPZ Phase – II self finance by EPZA	94 acres	In operation
	Karachi EPZ Phase – III land acquired by EPZA through its own funds	68 acres	Expected to be developed by June, 2027.
2.	Risalpur Export Processing Zone (Managed by Khyber Pakhtunkhawa Economic Zones Development & Management Company) {KPEZDMC}	92 acres	In operation
3.	Sialkot Export Processing Zone (Managed by Punjab Small Industries Cooperation)	238 acres	In operation
4.	Gujranwala Export Processing Zone (Managed by PSIC)	113 acres	In operation
5.	Saindak Export Processing Zone (Operated by Chinese Company)	1284 acres	In operation
6.	Duddar Export Processing Zone (Operated by Chinese Company)	1500 acres	In operation
7.	Gwadar Export Processing Zone	1000 acres	Not Developed
8.	Reko Diq	-	Under Development
9.	National Steel Complex Limited (Formerly Al-Tuwairiqi)	220 acres	In on revival stage
10.	NWD Single Entity Zone	-	In operation
11.	SIAH DIK COPPER MINE PROJECT (PRIVATE EPZ)	4295 acres	Under Development

3.4 PAKISTAN INDUSTRIAL TECHNICAL ASSISTANCE CENTRE (PITAC)

INTRODUCTION

- “Pakistan Industrial Technical Assistance Centre (PITAC)” was formed in 1962 with merger of IRDC (1952) and IPC (1958) as an Autonomous Body under administrative control of Ministry of Industries, Government of Pakistan vide National Assembly’s Resolution # C&P-9(11)/62 dated 26th May, 1962 and registered under Societies Registration Act, 1860. It was notified as an Autonomous Body and included in Schedule-II to the Rules of Business, 1973.
- PITAC is a **Non-Profit/Non-Commercial** Services Oriented Organization. It contributes in the growth of National Economy through Design & Development of Precision Production Tooling & Products (Prototypes), Processes, Development of Technical workforce for the industry and Entrepreneurship Development.
- The Headquarter of PITAC is located at Lahore and its Regional Centre(s) are at Karachi, Peshawar, Quetta, Mirpur (AJK) and Gilgit Baltistan.

OBJECTIVES

The aims and objectives are as under:

- (a) To train and upgrade the skills of industrial personnel in technical and managerial fields.
- (b) To disseminate modern technical know-how among industrial personnel through seminars, group discussions, demonstrations, publications, film shows, etc.
- (c) To extend advisory services to industrial organizations and industries;
- (d) In conjunctions with the training program the Centre will continue to introduce through demonstration modern manufacturing techniques and production methods, while at the same time producing newly designed tools and products (proto-types) which contribute to the advancement of Pakistan’s Industrial Development.
- (e) The Technical Education to produce Technologist for the industry.
- (f) Entrepreneurship Training and Development to facilitate the youth to develop their skills and expertise to start-up/nurture own small business as self-sufficient successful Entrepreneurs.

LINES OF BUSINESS/TASKS UNDERTAKING BY PITAC

- a) Skill Development Activities - Short Training Courses
- b) Produce Technologist for industries: - Formal Technical Education to teach Diploma in Associate Engineering (DAE) & Matric-Inter Program, as follows
 - **DAE Mechanical Technology** - - 100 students per year
 - **DAE Electrical Technology** - - 50 students per year
 - **DAE Computer Information Technology** - 50 students per year
 - **Matric Tech (to be commence from 2025-26)** - 50 students per year
 - **Inter Tech (to be commence from 2025-26)** - 50 students per year
- c) Technical Assistance & Backup Support to Industries, through Design & Development of Products, Production Tooling “By using advanced technologies i.e. Rapid Prototyping, CAD/CAM, CNC Machining etc.
- d) Entrepreneurship Training and Development Services

TRAINING – ACTIVITIES

- The duration of the technical/managerial short training courses comprises upon 1-5 days and 4-12 weeks, whereas, DAE Programs are of 03 years.
- The long courses i.e. DAE Programs are of 03 years are taught in PITAC College of Technology which is affiliated with Punjab Board of Technical Education (PBTE) and accredited with Punjab Skill Development Authority (PSDA).
- The Sixteen short courses have accreditation of NAVTTC.
- PITAC is an approved training service provider of NAVTTC for its Prime Minister youth Skill Development Programs, skill verification program (SVP) – Takamal, recognition of prior learning RPL Program in various technical trades

AUTHORIZED LOCAL ASSESSMENT CENTERS

The Skill Verification Program (SVP) is a joint initiative of Saudi Arabia’s Takamol and Pakistan’s NAVTTC, launched to certify the skills of Pakistani workers seeking employment in the Kingdom of Saudi Arabia. Under this program, workers in selected technical trades are required to pass standardized competency assessments to ensure they meet international job market standards. NAVTTC serves as the implementing authority in Pakistan, coordinating with Takamol to accredit and supervise local assessment centers, manage candidate registration, and integrate digital verification systems.

The PITAC plays a vital role as one of the authorized Local Assessment Centers, conducting practical and theoretical tests for trades such as plumbing, electrical work, and welding. PITAC ensures quality assessment delivery, contributing to the credibility and success of the SVP in enhancing overseas employment opportunities for Pakistani skilled workers.

The detail of planned targets of assessment is as under:-

Outputs (As per Table 4)	Key Performance Indicator	Planned Targets	Target Achieved
		2024-25	2024-25
Takamal Assessment Test	No. of Candidates participated in TAKAMAL Test for Saudi Arabia (Under NAVTTC Supervision)	500	2104

BUDGET BASED PERFORMANCE

a. Budget by Outputs

Outputs	Office Responsible	Final Budget 2024-25
(1)	(2)	(3)
Training and Skill Development, Technical Education, Technical Service & Entrepreneurship Training	Pakistan Industrial Technical Assistance Centre (PITAC)	610.428 (Million)

b. Key Performance Indicators/Targets

Outputs (As per Table 4)	Key Performance Indicator	Planned Targets	Target Achieved
		2024-25	2024-25
(1)	(2)	(3)	(4)
Training and Skill Development	No of Govt/Civil Servants and professionals People trained	2977	1963
	New Skill training i.e. modern managerial practices, presentation skills etc. introduced (number of trainings)	342	183
	Number of training conducted to various Govt organizations	-	187
	Number of Skilled workforce produced for the industry through techno managerial training courses	3708	2033
	Consultancy Jobs provided (number of Jobs)	25	11
	Number of Engineering Jobs i.e. Production tools, Jigs, fixtures, Dyes & Moulds designed for local Industry	2109	3364
	Number of Energy Audits	-	-
	Number of Trainings for the industry / individuals through entrepreneurship training courses	11	12
	No. of Personnel trained under entrepreneurship training courses	243	519
	Number of Personnel trained under apprenticeship training Program and Internship Training Program (for University / college Students)	139	29
	No. of Technologists being educated under Technical Education Program of three (03) Year Diploma of Associate Engineer (DAE) in PITAC College of Technology (PCT).	516	485
	No. of Technologists produced under Technical Education Program of three (03) Year Diploma of Associate Engineer (DAE) in PITAC College of Technology (PCT).	142	139
Takamal Assessment Test	No. of Candidates participated in TAKAMAL Test for Saudi Arabia (Under NAVTTC Supervision)	500	2104

Technical Service & Advisory Service = 11+3364 = 3375

Skilled Development Activities, Entrepreneurship / Tech. Education = 4025+519+485 = 5029

Takamal Test Participants = 2104

Snapshots of Fixtures designed and manufactured for M/S Al-Ghazi Tractor Industries (Pvt.) Ltd against Job No. 34946 to 34951, 35071 and 35073.



3.5 NATIONAL FERTILIZER CORPORATION (NFC)

- National Fertilizer Corporation of Pakistan was incorporated on 11th August, 1973. NFC is Registered with Securities & Exchange Commission of Pakistan (SECP) as a Private Limited Company.
- NFC acts as a holding corporation which directs, co-ordinates and controls the group activities, lays down guide-lines for economic and technical development of the Corporation and co-ordinates the plans for their implementation.
- During the financial year 2024-2025, NFC has earned a pre-tax profit of Rs.902.985 million and has paid an amount of Rs.261.865 million as taxes and duties.
- NFC has deposited an amount of Rs.250 million as dividend to Government of Pakistan during 2024-2025.
- The total sanctioned strength of NFC is 90. Presently, 59 employees (Permanent = 55 & Contractual = 4) are working in NFC.
- The Board of Directors of Directors of NFC has decided that National Fertilizer Marketing Limited, a subsidiary company of NFC be merged with NFC.

3.6 National Fertilizer Marketing Limited (NFML)

- National Fertilizer Marketing Limited is a 100% owned subsidiary of NFC. NFML was incorporated as a public limited company. Presently, NFML is engaged in selling / distribution of Urea fertilizer imported by Government.
- During the year 2024-2025, no Urea has been sold / distributed by NFML due to sufficient availability of locally produced Urea in the country. Locally produced Urea was available all over the country due to prudent policy of allocation of LNG to fertilizer manufacturing plants.
- During the financial year 2024-2025, NFML has earned a pre-tax profit of Rs.314.457 million and pay an amount of Rs.91.193 million as taxes and duties.
- The total sanctioned strength of NFC is 485. Presently 325 employees (Permanent = 39 & Contractual = 286) are working in NFML.
- The Board of Directors of NFML has decided that NFML be merged into its parent organization i.e. NFC.
- It is apprised that NFML deals with distribution of Imported Urea (subsidized by government) as per directions of MOI&P. In recent years NFML sold imported urea as per following details;

Sr #	Year	Sale M.Ton
1	2008-2009	794,947
2	2009-2010	1,517,706
3	2010-2011	694,879
4	2011-2012	1,505,931
5	2012-2013	834,483
6	2013-2014	850,517
7	2014-2015	843,292
8	2015-2016	144,235
9	2016-2017	117,059
10	2017-2018	158,972
11	2018-2019	105,134
12	2019-2020	100,988
13	2021-2022	14,422
14	2022-2023	485,057
15	2023-2024	220,596
16	Total	8,388,218

3.7 Engineering Development Board (EDB).

Auto Industry

Under the AIDEP 2021-26, a number of policy interventions aimed at promotion of small and energy efficient cars, localization, new products in tractors and motorcycles, consumer protection, promotion of new technologies like electric and hybrid vehicles. and exports were provided- In response, a number of new models were launched by various companies during the year, thus providing consumers greater choice.

Electric Vehicle Ecosystem:

In the AIDEP 2021-26 a number of incentives have been provided in line with Government vision for a “Clean Green Pakistan” amid a shift from fossil fuels to environment friendly electric vehicles globally; as well as based on "Make in Pakistan" strategy for local manufacturing. It is pertinent to mention here that since announcement of these incentives a total of **72** companies have been issued manufacturing certificated for **Electric 2-3 wheelers**, and accumulated production since 2021-22 is **124,009 units** of electric 2/3 wheelers. The Production figures in FY 2024-25: **59,563**, FY 2025-26: **20,390**. Considering that Electric -Vehicles (EVs) carry profound significance in the automotive landscape, the secretary in a recent meeting advised EDB to come up with a PC-I for enhancing the EV- Ecosystem in the Country.

Mobile Device Manufacturing Policy:

The mobile device manufacturing policy approved by the Federal Cabinet in June 2020 has resulted in investment by **37** companies in local assembly on mobile phones. These include Samsung, Nokia, Oppo, Vivo, Xiaomi, TCL, G-Five etc. The success of this Policy can be gauged from the fact that in CY2023 out of 21.28 million, or 93% of mobile handsets sold in the country were manufactured/assembled locally. Based on experience during implementation, the policy is being updated from 2025 to 2028.

Regulations Managed by EDB

EDB manages the regulations in various sector for development and promotion of the local industry. These include regulation for automotive sector comprising SRO655, SRO656, and SRO693 as well as those for other engineering sectors, which include SRO827, SRO957 (Export Facilitation Scheme). During the period July to Mar 2025, EDB processed around **1200 cases** related to these various regulations. In addition the updated List of Locally Manufactured Goods was prepared which was notified by FBR vide Customs General Order (CGO) No. **CGO-03/2024 dated 05.06.2024, with 1755 entries** covering 1106 PCT Codes.

BUSINESS DEVELOPMENT ACTIVITIES

a) BDG ORGANIZED A SEMINAR ON INDUSTRY 4.0 AT NUST UNDER THE AMBIT OF PSDP PROJECT "Strengthening the Engineering Industry"

The Business Development Group (BDG), in collaboration with PSDP project team, successfully organized a seminar on "Implementation of Industry 4.0 & Process Automation for the Engineering Industry" on February 11, 2025, at NUST, Islamabad. Bringing together policymakers, industry leaders, academic experts, and technology professionals, the event provided a platform to explore the latest trends, challenges, and opportunities in Industry 4.0 and process automation in Pakistan. With active participation from public and private sector industries, research institutions, and universities across the country, the seminar highlighted the growing national commitment to digital transformation, automation, and smart manufacturing technologies to enhance industrial productivity and global competitiveness.

b) EDB'S PARTICIPATION IN "PAKISTAN AUTO SHOW 2024"

EDB participated in the Pakistan Auto Show 2024 organized by PAAPAM from **25th to 27th October 2024** at International Expo Centre Lahore. EDB's stall was a source of information for

domestic as well as international engineering companies and visitors. Many local and foreign delegates visited EDB's stall seeking information in respect of investment opportunities available in Automotive Industry Development & Export Policy 2021-26, Electric Vehicle Policy and other related matters. The show featured 100 plus exhibitors, comprising local and international OEMs and auto part manufacturers and related industries. The Pakistan Auto Parts Show (PAPS) 2024 showcased major EV cars launches from brands like BYD, MG, KIA, Hyundai, and Changan. There were a showcase of the newly introduced vehicles and their unique features. In addition to the introduction of electric 2-wheelers, other hybrid & electric vehicles were also on display during the event including the recently launched Deepal L07 & S07, Haval H6 & Jolion hybrids, GWM Ora 03 & Ora 07, Tank 500, Honri Ve, Toyota Corolla Cross, and the Hyundai Ioniq 6 & Ioniq 6 EVs. A good number of conventional models from major automakers were also showcased at the show.

GREEN TECHNOLOGIES

BDG worked in collaboration with a team of Revenue Mobilization, Investment and Trade (REMIT) on trade policy measures to encourage a shift towards Green Technologies in arranging consultative meetings with the stakeholders of the specific sectors assigned for detailed deliberations on the defined parameters.

NATIONAL INDUSTRIAL POLICY

EDB facilitating MoIP in formulation of National Industrial Policy aims to create a robust and sustainable industrial base that drives economic growth, innovation, and job creation. The policy focuses on:

- a) **Enhancing Industrial Competitiveness:** Streamlining regulations and promoting best practices to ensure efficiency and productivity.
- b) **Technology Adoption:** Encouraging automation, artificial intelligence, and digitalization across industrial sectors.
- c) **Investment Incentives:** Providing tax relief, subsidies, and low-interest financing for industrial enterprises.
- d) **Sustainable Industrial Practices:** Promoting green energy solutions and eco-friendly manufacturing processes.
- e) **Sector-Specific Development:** Focusing on high-growth potential industries such as automotive, electronics, and pharmaceuticals.

PUBLICATION OF DIRECTORY OF ENGINEERING GOODS EXPORTERS

EDB has published Updated Directory of Engineering Goods Exporters with profiles of 200 plus exporters of Engineering Goods for circulation to all stakeholders including local and Foreign Chambers of Commerce & Industry and relevant Associations, Ministries, Diplomatic Missions in the country and Pakistan's Mission abroad etc.

POLICIES/PLANS UNDER DEVELOPMENT

i) NEV Policy 2025-30:

New Energy Vehicle (NEV) Policy 2025-30 has been approved from ECC and cabinet. As per the policy, the implementation of the said policy will be executed by Engineering Development Board (EDB), along with rollout of Pakistan Accelerated Vehicle Electrification (PAVE) scheme. Thus, the effective introduction of a new technology like EV and its accompanying ecosystem requires a team of experts and advisors within EDB as well as continuous consultations and follow-ups through project team, which is expected to result in multi-fold socio-economic benefits for the country.

ii) Solar Panel and Allied Equipment Manufacturing Policy

EDB has formulated a policy on local manufacturing of Solar Panel and Allied Equipment. Series of meeting and consultative sessions were held with the representatives of various ministries, local manufacturers (existing- and potential), research organizations, AEDB, Academia, users, solution providers (Pakistan Solar Association) and other relevant organizations. The Policy draft was also discussed by a high-powered committee constituted by the Prime Minister's Office for the evaluation of the Policy. The same is placed before ECC of the Cabinet for approval. Ministry has forwarded the Summary to the ECC of the Cabinet 4 times; last summary was forwarded to the ECC of the Cabinet on June-2024 which was deferred by the ECC. However, on the recommendations of Tariff Policy Board exemption on payment of Custom Duty has been provided on the import of manufacturing equipment & inputs used for manufacturing of Solar Panels, Batteries, & Invertors. On the direction of MOIP, the draft policy is again under review at EDB.

iii) Export Facilitation Scheme (EFS)

All the previous exports facilitation schemes namely DTRE, EOU, Manufacturing bond etc-. have been homogenized into Export Facilitation Scheme which was notified vide SRO 957(I)/2021 dated July 30, 2021 with the objective to facilitate the exporters. Further, all the previous export schemes have been phased out in August 2023. However, concerns emerged regarding the potential misuse of the scheme, particularly by importers of iron and steel scrap, leading to significant revenue losses for the government. Accordingly, FBR, vide SRO 301(I)/2025 dated-07.03.2025, introduced certain significant amendments to EFS. These amendments aim to enhance regulatory oversight, prevent misuse, and ensure that the EFS benefits genuine exporters while maintaining compliance with tax regulations. As per Rule 877 of SRO 957(I)/2021 dated 30.07.2021 (as amended vide SRO 301), the Collectorate of IOCO is now empowered to determine the production capacity and input-output ratios of all EFS applicants. In view of the strong concerns and agitation of various industrial sectors of Pakistan against these amendments, the Honorable Prime Minister of Pakistan constituted a committee via notification dated 01.03.2025, under the chairmanship of Federal Minister for Planning, Development and Special Initiatives, to finalize recommendations regarding EFS. In view of the recommendations of the Committee, the Iron and Steel Scrap has been again included under EFS vide SRO No. 1435(I)/2025 dated 05.08.2025.

iv) Naphtha Cracking Policy (Petrochemical Policy):

On the direction of the MoI&P, EDB has initiated the exercise to formulate draft of the policy in consultation with stakeholders both from Government as well as private sector

v) Study on Facilitation Ease of Doing Business Scheme:

The Engineering Development Board (EDB) has developed a comprehensive document based on an in-depth study of selected engineering sectors in Pakistan, aimed at enhancing the ease of doing business. This initiative aligns with the government's broader strategy to foster a more investor-friendly and business-conducive environment. The document proposes a series of targeted reforms and measures to simplify regulatory processes, minimize bureaucratic obstacles, and improve operational efficiency across the sector.

vi) Power Sector Indigenization Plan (PSIP):

The Engineering Development Board (EDB), in collaboration with CPPA and PPMC, is developing the Power Sector Indigenization Plan (PSIP) under the PSDP project "Strengthening the Engineering Industry" to enhance localization, import substitution, and export potential. LUMS, engaged as a consultant, designed data collection forms distributed to 113 power plants, 10 DISCOs, NTDC, WAPDA, K-Electric, and provincial governments to assess equipment, standardization, and local manufacture span>capabilities. A technical webinar addressed challenges in manual data collection, leading to the development of a digitized dashboard with modern forecasting and data management tools for seamless collaboration. This dashboard will gather critical data from stakeholders, enabling LUMS to submit a 10-year localization plan focused on

progressive indigenization, infrastructure upgrades, standardization, and export promotion, contributing to Pakistan's self-reliance and economic growth.

vii) National Engineering Development Plan (NEP):

The Plan seeks to accelerate growth in exports of engineering goods through enhancements in technical and technological determinants of local manufacturing to address identified gaps. It is expected to provide impetus to foreign and local investment in local manufacturing thereby leading to national socio-economic growth. There is a simultaneous focus on current indigenization efforts which are planned to be made sustainable through provision of comprehensive support on Quality, Standardization, Skill Development and Capacity Building of the engineering industry. The NEP promotes viable investment in local production by fostering partnership on trainings, certification and accreditation. Developing the local industry for integrating with global demand while also addressing local needs is expected to establish economies of scale for competitive production in targeted sectors. After the initial draft, gaps in supporting data have been addressed with the finalized draft expected within the next quarter to enable rollout accordingly.

viii) Petrochemical Policy:

In line with the directive of the Ministry of Industries and Production (MoIP) and in consultation with relevant stakeholders, the Engineering Development Board (EDB) has drafted a Petrochemical Policy aimed at developing mid-stream chemical and petrochemical products to ensure a reliable supply of raw materials for the downstream industry. The draft policy is currently under review.

Bilateral/ Multilateral Trade Agreements (FTAs & PTAs):

The **Engineering Development Board (EDB)**, on behalf of the **Ministry of Industries and Production**, is actively engaged in the negotiation of various **Free Trade Agreements (FTAs)** and **Preferential Trade Agreements (PTAs)** under the leadership of the **Ministry of Commerce**. The objective is to enhance Pakistan's export potential by reducing trade barriers, enabling access to competitively priced input materials for the domestic industry, and fostering investment and technology transfer to strengthen the local manufacturing base. The following FTAs/PTAs are presently under negotiation with respective counterpart countries:

- a) **The Pakistan–GCC Free Trade Agreement (FTA)** is at an advanced stage of negotiation. EDB has actively participated in various Inter-Ministerial Meetings (IMMs) and negotiating rounds (inter-sessional meetings) with counterpart authorities to finalize the draft text and the Offer/Request Lists of the Agreement. In this regard, the EDB conducted extensive consultations with over 30 industrial associations to identify potential products for which market access is sought, as well as those for which reciprocal access may be extended to the counterpart countries.
- b) **The Pakistan–UAE Comprehensive Economic Partnership Agreement (CEPA)** is presently under negotiation. Multiple Inter-Ministerial Meetings (IMMs) and negotiating rounds (inter-sessional meetings) have been held between both sides to finalize the draft text of the Agreement and the tariff reduction modalities. The lists of products for which market access is sought in the UAE to enhance exports, and those on which reciprocal access is to be granted to the UAE, have been finalized in consultation with relevant industrial stakeholders and communicated to the Ministry of Commerce.
- c) **The Pakistan–Azerbaijan Preferential Trade Agreement (PTA)** is also under negotiation, with both sides engaged in finalizing the modalities for tariff reduction. The EDB participated in the meetings held with the Azerbaijani counterparts to identify and finalize the list of items for tariff reduction/elimination.
- d) **The Pakistan–Türkiye Preferential Trade Agreement (PTA)** expansion process is currently underway. Both sides are engaged in detailed consultations to identify additional tariff lines for inclusion under the expanded framework. The objective is to enhance

bilateral trade by broadening product coverage and improving market access for priority sectors. The **EDB** is actively coordinating with relevant stakeholders to comment on the Turkey's request list.

- e) The process for establishing a **Pakistan–Vietnam Preferential Trade Agreement (PTA)** has been initiated. Preliminary engagements between both sides are focused on outlining the framework and scope of the proposed agreement. Consultations are being conducted with relevant ministries and industrial stakeholders to identify potential products for tariff concessions. The initiative aims to strengthen bilateral trade relations and diversify export markets for Pakistani products.
- f) Similarly, discussions are underway for the expansion of the existing **Pakistan–Uzbekistan PTA**. The counterparts of both countries are actively working on broadening the scope of the Agreement. The EDB continues to participate in the negotiation process and Inter-Ministerial Meetings to finalize the list of additional items proposed for tariff reduction/elimination.

3.8 NATIONAL PRODUCTIVITY ORGANIZATION (NPO)

Introduction:

National Productivity Organization (NPO) is working under the Ministry of Industries & Production, Government of Pakistan as Liaison Office of the Asian Productivity Organization (APO), Japan. APO offers a wide range of services for productivity enhancement and competitiveness improvement of its member countries to make them globally competitive. NPO Pakistan is working closely with APO on enhancing productivity and quality to develop a knowledge based economy and promotion of green practices to use the resources efficiently and safeguard the environment.

Vision

“Economically Productive and Globally Competitive Pakistan”

Mission

“To enhance total factor productivity (TFP) through human resource development (HRD), technology demonstration and improved practices, processes and procedures by 2030”

Functions and Objectives

- To stimulate and generate productivity consciousness at macro and micro levels in the country
- To measure, evaluate and improve productivity of various sectors of economy.
- To establish linkage between wages and productivity.
- To prepare master plan at national level to address needs of Human resource development (HRD) in the field of productivity.
- To encourage and promote innovative methods and products for enhanced productivity and competitive edge.
- To examine and suggest ways and means toward improving existing mechanism for higher productivity.
- To take steps to set up information collection and dissemination system on productivity
- To secure full benefits of Pakistan membership of Asian Productivity Organization(APO)

1. NPO Budget (FY2024-25):

Rs. Million		
Operating Budget	Employee Related Expenses (ERE)	Total Budget
20	92	112

2. NPO Support to Industrial Sector:

NPO offers a wide range of following Productivity Enhancement services to make Country competitive through facilitation to industrial sectors:

- **Technical Expert Services (TES):** Provision of International Experts to key sectors
- **Development of Demonstration Companies:** Establish DEMO companies as role model
- **Bilateral Cooperation Between NPOs (BCBN):** Provision of sending delegates to APO Member Countries for benchmarking of best practices.
- **Specific National Programs (SNP):** Provide customized assistance to MCs.
- **Multi-country Programs:** Offers Training courses, workshops, conferences and forums etc.
- **Capacity Building Program:** Offer national level training on key productivity concepts, tools and techniques
- **Green Productivity Assessments:** Energy audit of industrial setups, key public and private sector organizations

- **Key Current Initiatives include;**

- i. APO funded “**Productivity Master Plan of Pakistan**”
- ii. NPO as **Certification Body** for Productivity Specialists

3. Key Activities and Achievements (July 2024 – June 2025)

The Year 2024–25 highlights the wide-ranging initiatives and impact of the National Productivity Organization (NPO) in advancing productivity and competitiveness across Pakistan’s economy. During the year, NPO worked closely with government bodies, industry associations, chambers of commerce, SMEs, and academic institutions, while also deepening collaboration with the Asian Productivity Organization (APO) and international partners.

Building on its modernization agenda, NPO introduced innovative digital tools and technology-driven solutions to improve service delivery and outreach. Through APO’s regional platforms, Pakistani professionals participated in capacity-building programs, while NPO organized international and national workshops, sectoral studies, and technical consultancy assignments for industries. These initiatives not only enhanced knowledge transfer but also promoted bilateral cooperation and strengthened regional networks.

NPO further contributed to global and regional dialogue by actively engaging in major APO events, including the Governing Body Meeting, planning workshops, and meetings of Heads of NPOs. It also supported research initiatives, facilitated expert participation and collaborated with APO on development of productivity databook and knowledge repositories. A consolidated overview of APO-assisted international programs that directly benefited Pakistan during the year is provided in the following section.

Description	2024-25	
	Programs	Participants
Deployment of international Technical Experts under APO Technical Expert Services (TES)	04	120
Facilitated participation in International Courses across Multiple Countries	46	100
International Courses hosted by Pakistan <i>(Programs had participation from 13 APO member countries)</i>	03	85
Bilateral Cooperation Between NPOs (BCN)	01	04
Facilitated national experts to participate in the International Research Projects	08	08
Providing data to develop APO Productivity Data Book	01	01

During 2024–25, NPO designed and delivered a diverse portfolio of training and capacity-building programs through multiple platforms, including General Awareness Sessions, Corporate Training, Professional Development workshops, In-house and Distance Learning initiatives, as well as a range of customized projects. These programs addressed critical themes such as productivity and quality enhancement, environmental sustainability, international standards and certifications, agricultural productivity, soft skills development, and the grooming of future productivity practitioners.

Recognizing the evolving needs of the economy, NPO also launched specialized and demand-driven interventions tailored to industry requirements, community development, and emerging global trends. Particular emphasis was placed on extending outreach to rural areas and creating equal opportunities for individuals ensuring inclusivity in the national productivity movement. A detailed summary of the programs and services conducted during the year is presented in the following table.

NPO Capacity Building Program	
Title	No. of Programs
Productivity Training / awareness programs	117
Energy Audits / Green Productivity Assessments (GPA)	53

In 2024–25, NPO reached a total of 2,246 beneficiaries through its above-mentioned diverse training and consultancy initiatives. Services were extended to both national and multinational organizations in critical areas such as 5S, Kaizen, Energy Efficiency, Benchmarking, Industrial Engineering Tools, Total Productive Maintenance, Six Sigma, Lean Manufacturing, Human Resource Development, and Factory Improvement Studies. These interventions contributed directly to enhancing productivity, efficiency, and competitiveness across multiple sectors.

To strengthen its outreach, NPO continued to maintain and expand its national database of trainers and consultants, enabling industries to access specialized expertise on demand. The organization also supported companies in the implementation of international standards such as ISO 9001:2015, ISO 14000, and ISO 17025. Value-added services, including gap analysis studies, provided industries with actionable insights to align with global benchmarks and improve market positioning.

Internally, NPO ensured full compliance with corporate governance requirements while upgrading its systems and processes for greater efficiency. In parallel, it actively pursued APO-assisted strategic initiatives in close collaboration with local stakeholders, promoting innovation and institutional growth. A comprehensive overview of these initiatives and organizational advancements is presented in the following section.

Implementation of APO Assisted Strategic Initiatives	Implementation of NPO’s Institutional Enhancement Initiatives
<ul style="list-style-type: none"> • Project for Productivity Enhancement through Resource Efficiency in the Printing and Packaging Industry • Certification Body for Productivity Specialist under the umbrella of APO-AB. • APO National Award 2024 	<ul style="list-style-type: none"> • Structured performance evaluation of NPO staff. • Executed the NPO Annual Plan 2024–25 to achieve organizational objectives. • Enhanced staff competencies through targeted training on modern productivity tools.

In addition to its ongoing programs, NPO has embarked on a series of new strategic initiatives aimed at delivering long-term value to industries, communities, and the national economy. These forward-looking measures are designed to contribute to socio-economic development, improve quality of life, and accelerate industrial growth. By aligning with national priorities and global productivity trends, NPO is positioning itself as a key driver of sustainable transformation and competitiveness for Pakistan in the years ahead.

Accomplishments	
Implementation of APO Vision 2025	Conducted 53 Green Productivity Assessments with the value addition of Rs. 1493 million
NPO Pakistan hosted Bilateral Cooperation (BCN) between NPOs - Fiji delegates visited Pakistan to observe best practices on “Enhancing Agricultural Productivity through Innovation: Insights from Pakistan for Fiji’s Agricultural Industry	Successful completion of 3 rd Certification Cycle of Productivity Certification Body of Pakistan under APO Accreditation Body (APO-AB)

3.9 UTILITY STORES CORPORATION OF PAKISTAN (PVT) LIMITED (USC)

a) DETAILS OF ITS ACTIVITIES, ACHIEVEMENTS AND PROGRESS DURING THE PRECEDING FINANCIAL YEAR

- Utility Stores Corporation was established in the year 1971, under the Executive Order of the then President of Islamic Republic of Pakistan. The Corporation was registered as a Private Limited Company under Companies Act, 1971, on 13th September 1971.
- The basic objectives among the other for which the Corporation had been established are: -
- To protect the real income of the people by selling essential consumer items at prices lower than those prevailing in the open market.
- To act as a price moderator in the market and deterrent to profiteering, hoarding and black marketing by the private sector.
- Provision of Economic relief to consumers through Special Relief Packages.
- Food security during crisis. (Provision of basic Food items to affectees during Natural Calamities).
- Operational performance of the Corporation during the last five years is tabulated hereunder:-

Year	Sales achieved (Rs. In Millions)	Net profit/(Loss) (Rs. In Millions)
2020-21	120,235	1,699
2021-22	112,317	1,033
2022-23 (Un-audited)	135,262	277
2023-24 (Un-audited)	115,403	(2,264)
2024-25 (Un-audited)	23,511	(8,315)

b) THE PROGRAM OF ACTIVITIES AND TARGETS SET OUT FOR ITSELF DURING THE PRECEDING FINANCIAL YEAR AND THE EXTENT TO WHICH THEY HAVE BEEN REALIZED

- In pursuance with the directions of the Government, USC Board of Directors during its 185th meeting held on 27th December, 2024 approved the restructuring plan/ rightsizing of USC to curtail the expanses and to run on commercial module basis because the subsidy on essential commodities was stopped/ withdrawn on 16th August 2024 by the Government of Pakistan. Accordingly, 1838 Utility Stores have been closed and 3882 Contractual/ Daily Wagers staff is laid off upto 30th June, 2025.
- Meanwhile, the Honorable Prime Minister directed during the meeting held on 28th June 2025, it has been decided that the operations of Utility Stores Corporation (USC) are to be closed/ concluded by 31st July 2025 and that USC be included in the first phase of the privatization process and regular employees to be offered Voluntary Separation Scheme (VSS).

3.10 PAKISTAN INDUSTRIAL DEVELOPMENT COMPANY (PIDC)

INTRODUCTION

Pakistan Industrial Development Corporation (Pvt.) Ltd. (PIDC) is a Federal Government entity established in 1952 to set up the industrial base in the country. It developed over 95 industrial units across then East and West Pakistan in almost all key sectors. Over the course of the last 70 years, industrialization has been picked up by Private Sector, and PIDC's role has evolved into a facilitator of industrialization by creating enabling environments for different segments of industries, mainly through subsidiary Companies. PIDC is now focusing on developing industrial infrastructure projects on behalf of the Federal Government, following are existing and new initiatives of PIDC:

S. #	Project	Status
1	Bin Qasim Industrial Park – SEZ, Karachi, Sindh	Operational
2	Korangi Creek Industrial Park – SEZ, Karachi, Sindh	Operational
3	Rachna Industrial Park – SEZ, Sheikhpura, Punjab	Operational
4	Naushahro Feroze Industrial Park – SEZ, Sindh	Development
5	Karachi Industrial Park (KIP) – CPEC SEZ, Karachi, Sindh	New Initiative
6	Sargodha Industrial Park, Punjab	New Initiative

1. Bin Qasim Industrial Park, Karachi, Sindh

BQIP is an operational SEZ, located in the downstream industrial estate of Pakistan Steel Mills (PSM), in District Malir, Karachi. BQIP spreads over an area of 930 Acres, having total sale-able area of 717 Acres (approx.). BQIP is home to leading manufacturing concerns, namely: Lucky Motor Corp. (KIA; Peugeot; Samsung); Yamaha Motors; Tecno Auto Glass; MID Pakistan Coil; International Steel & Horizon Steel. Fully Developed plots are available in flexible sizes to facilitate Small, Medium & Large-Scale Enterprises.

	Current Status
Colonization	➤ Completed: 14 ➤ Under-Construction: 20
Infrastructure Works Progress	➤ Almost 98% construction under this project is completed
Power	➤ 27.5 MW available through 11kV feeder lines to meet SEZ's current requirement ➤ Construction of 132 kV Grid Station is 70% completed.
Gas	➤ Supply of 13 MMCFD gas is being done by SSGC through PSDP funds.
Water	➤ Pakistan Steel Mills Bulk Water Supply sufficiently meets SEZ's water requirement.

2. Korangi Creek Industrial Park, Karachi, Sindh

KCIP is an operational SEZ, located in District Korangi, Karachi. KCIP spreads over an area of 220 Acres, having total sale-able area of 138 Acres (approx.). Presently it has a homogenous representation of Small to Medium Enterprises from several industrial segments, incl. Pharma, Textile, Packaged Food, Confectionery, Light Engineering, Packaging etc. It offers a Central location, Proximity to existing Korangi Industrial Area, Clean & Secure Business Environment.

	Current Status
Colonization	➤ Completed: 63 ➤ Under-Construction: 32
Power	➤ 8.5 MW available to meet SEZ's current requirement
Gas	➤ 5 MMCFD Gas supply available, sufficient to meet industrial requirement
Water	➤ Sufficient water is available from Karachi Water Board

Industrial units established in these SEZs in Pharma, Processed Food, Packaging, Light Eng., Personal Care, Automotive, Steel, Edible Oil & Textile sectors have resulted in the investment of PKR 74 billion (approx.) and have generated employment of 7,000.

3. **Rachna Industrial Park, Sheikhpura, Punjab**

RIP is an operational SEZ, located 7 km off Lahore – Sheikhpura Road, accessible via M-2 Motorway (Kot Abdul Malik Interchange). RIP spreads over an area of 178 Acres, having total sale-able area of **142 Acres** (approx.). Fully Developed plots are available in flexible sizes to facilitate Small, Medium & Large-Scale Enterprises.

	Current Status
Colonization	➤ 5 units are under construction, and 1 allottee is in Building Plan preparation/approval phase to soon undertake construction
Infrastructure Works Progress	➤ Infrastructure works is completed
Power	➤ 3 MW Feeder was energized by LESCO in Aug 2021 which has been converted to 1 MW based on need. ➤ Construction of 26 MW Grid Station & associated 132KV transmission line is completed.
Gas	➤ SNGPL has completed laying the pipeline for provision of 5MMCFD gas supply and have constructed the TBS.
Water	➤ RIP's water requirement is being met through two tube wells and two overhead storage tanks having combined capacity of 100,000 Gallons

4. **Naushahro Feroze Industrial Park, Sindh**

NFIP is being developed to cater for small industries in rural Sindh. NFIP spreads over an area of 80 Acres, having total sale-able area of 60 Acres (approx.). It is situated on main N-5 Highway, 10 km from the city of Naushahro Feroze.

	Current Status
Infrastructure Works Progress	➤ 50% is completed. ➤ Tender for remaining 50% development work is in progress.
Power	➤ 4 MW available through 11 KV feeder line
Gas	➤ 2.5 MMCFD gas supply provisioned by SSGC
Water	➤ SEZ requirement will be addressed by tapping into sub-soil natural water content

5. **Karachi Industrial Park, Karachi, Sindh**

PIDC has been assigned the development of another industrial zone on 1500 Acres land (approx.). It's a project under CPEC near Pakistan Steel Mills. Accordingly, PIDC has been allocated PSDP funds to undertake feasibility study & design for the project.

Through an international tender, M/s Surbana Jurong and their JV partners have been awarded with the contract for providing Engineering Consultancy services for this project as a Project Consultant. M/s Surbana Jurong Infrastructure Ptd. Ltd. is a Singaporean consultancy company, which specializes in the task and has designed/developed numerous Economic Zones across the region.

Current Status

- ✓ Project consultant has submitted pre-execution deliverables.

- ✓ PC-I for the Development of Block-A (500 acres) of Phase-I (1500 acres) of Karachi Industrial Park – KIP (Federal SEZ) has been approved.
- ✓ Tender for infrastructure development works is in progress.

6. Sargodha Industrial Park (SIP), Sargodha, Punjab

The Sargodha Industrial Park (SIP) is located close to canal and 7 km from Sargodha City Centre. The project was conceived by PIDC and assigned to National Industrial Parks Development & Management Company (NIP) for implementation, and following NIP's merger, PIDC is now managing the SIP's operations in addition to NIP's other projects.

The objective of Sargodha Industrial Park is to exploit the potential of the local expertise in the manufacturing of Bakelite Switches and Tractor Crank Shaft with the help of Gujranwala Die and Mold center by training them and providing them the best quality molds for manufacturing the best quality Bakelite products and others for the local as well as export markets. The infrastructure of the project is of vital importance particularly for the SMEs in Sargodha because the infrastructure of the existing industrial estate has been depleted over years. The industrial park will be equipped with necessary infrastructure, technical training center to support and uplift Sargodha industry.

Current Status

- ✓ Construction of boundary wall and site office has been completed.
- ✓ Consultant for Survey studies, Detailed designing and Construction supervision has been engaged through tendering process.

3.11 Technology Upgradation and Skill Development Company (TUSDEC)

TUSDEC has a portfolio of development projects implemented for the Government of Pakistan, multi-funding agencies and altruistic organizations in multiple manufacturing sectors including garments, cement, energy, light engineering and ceramics. These projects are extending technical assistance in design, production, testing, certification as well as skill development services across multiple sectors due to their vertically integration across sector and are aimed sector to cut down business cost, raise productivity, innovation, improve product quality and add value to enhance competitiveness in the world market. In order to develop human and social capital for sustained and inclusive growth, TUSDEC's skill development Programmes have trained a human capital of around 80,000 who are successfully contributing toward economic development of Pakistan.

Objectives:

- Identification of technological trends, Benchmarking & Technology Acquisition
- Establish Technology Up-gradation Centers (TUCs) to work as Technology Acquisition & Demonstration Channels
- Establish Skill Development Centers (SDCs) for Cutting Edge Technologies
- Develop & Manage Technology Up gradation & Skill Development Fund
- Dissemination of information to key sectors including but not limited to Light Engineering, Agro Processing, Chemicals, Glass & Plastic, Metal & Ceramics, Automotive, Consumer Durables, Mining

In order to bridge technology and skill gap and strengthen industrial sector of Pakistan, TUSDEC successfully implemented major large-scale projects across the country. Currently, TUSDEC has developed a strong portfolio that stretches to running of large-scale operations and capacity to execute mega projects. TUSDEC has emerged itself into a reliable high end technical implementation arm of Government of Pakistan through successfully implementing large scale PSDP projects.

TUSDEC TUCs and SDCs are extending technical assistance in design, testing, certification and skill development services across multiple sectors and over all have **performed 20,416 industrial jobs, 24,721 testing/ consultancy services** and training to **89,299 trainees** that contributed an overall value addition of Rs. **16 billion** to the national economy.

Physical Performance (2024 - 2025)

TUSDEC has achieved the following targets through its TUCs, SDCs and other initiatives so far during the July 01, 2024 to March 31, 2025.

- **493 industrial jobs / parts completed** through extending technical assistance in design, testing, certification and skill development services across multiple sectors
- **1910 testing/consultancy services** and training to industry
- **165 trainees** trained

PSDP Approved Projects

Sr no.	Project Title	Location	Budget (PKR)	Allocation 2024-25 (PKR)
1	Industrial Designing and Automation Center (IDAC)	Karachi, Lahore, Sialkot	1089.87 million	300 million
2	Support Center for Dental and Surgical Implants (SCDS)	Sialkot	720.35 million	250 million

3	National Strategic Programm for Acquisition of Industrial Technology (NSPAIT)	Lahore, Karachi, Sialkot, Peshawar, Wazirabad, Quetta, Multan & Gujranwala	3206.89 million	300 million
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On Going Initiatives:

Sr No	Project	Location	Achievements FY – 2024 – 2025
1	Gujranwala Tools Dies and Molds Centre (GTDMC)	Gujranwala, Punjab	Industrial Jobs: 45 Trainees Trained: 82
2	Ceramics Development and Training Complex (CDTC)	Gujranwala, Punjab	Industrial Jobs: 62 Trainees Trained: 62 Lab Tests: 41
3	Engineering Support Centers (ESCs)	Peshawar, KPK, Lasbella Baluchistan, Hyderabad, Sindh	Industrial Jobs: 30 Trainees Trained: 13 Consultancy Services: 03
6	Cement Research and Development Inst. (CR&DI)	Lahore, Punjab	Lab Tests: 1866
7	Product Design and Development Center (Reverse Engineering Facility)	Lahore, Punjab	Industrial Jobs: 290
10.	Footwear Cluster Development through CAD/CAM and CNC Machining (FCDC)	Lahore	Industrial Jobs: 66 Trainees: 08

PSDP Funded Approved Projects:

1. National Strategic Programme for Acquisition of Industrial Technology (NSPAIT)

TUSDEC developed “National Strategic Programme for Acquisition of Industrial Technology (NSPAIT)” in coordination with “PM Task Force on Technology driven Knowledge Economy” worth PKR 3.207 billion for construction, light engineering and technical textile. The project will contribute to the national economy through;

Impact:

- Industrial Jobs 446,029 (Total Parts /pieces 8,711,769)
- Industrial Testing Services 27,283
- New Enterprises 409
- Employment Generated 3,893
- Number of Trainees 12,965
- Value Addition Rs. 6.4 billion
- Import Substitution Rs. 450 million
- Increase in exports Rs 18.7 billion

2. Industrial Designing and Automation Center (IDAC) Karachi, Lahore, Sialkot

“Industrial Designing & Automation Centres (IDAC)” in Lahore, Sialkot & Karachi to support local industries. These centres include Rapid Prototyping, designing and automation labs to support local industry through industrial jobs including Reverse Engineering using 3D prototyping, scanning and

designing; automation using embedded systems, PLC kits, SCADA, DCS and offering high end technical trainings.

The objectives of these centers;

- Provide designing services through 3D Laser Scanner facility.
- Provide ready to use prototypes through 3D Prototyping facility.
- Automation of industrial processes of key clusters.
- To give local industries demonstration effect about latest technologies how automation.
- 3D prototyping can improve their manufacturing processes and enhance their research and development.
- Improve labor and manufacturing process efficiency to compete in the local and international market.

3. Support Center for Dental and Surgical Implants (SCDS) Sialkot

In order to address this design and manufacturing of high precision and sensitive products related issues of Pakistan's surgical sector, Technology Upgradation and Skill Development Company (TUSDEC) proposes to establish Support Centre for Dental and Surgical Implants (SCDS).

The project was approved by the DDWP forum at a total cost of Rs. 720.345 million dated July 9, 2021 and the administrative approval was received on August 13, 2021 for the establishment of the center in Sialkot.

Programs for 2025-26 (shortlisted for PSDP / PSDP Plus)

1. Federal Institute of Material & Homologation (FIMH)

Establish homologation facility to conduct tests on Parts and Component, CAD/CAE designs, Fatigue, Safety, Electrical and Electronics, etc. for home appliances and light engineering products. Eliminate uncertainty in quality standards of products/parts /material.

- Trainings
- Develop skilled work force to identifying skills and technique in testing through providing professional and vocational trainings to enhance productivity and quality to comply with international standards like, CE, UL, ISO etc.

In three years of operation, approximate output of FIH will be 1,500 Material testing and composition jobs will be performed for manufacturing industry 100 + industries will be assisted in capacity building on part / product testing, composition mechanism, Standard identification and international standards certification 150 International quality certifications will be granted through technical support 10 vehicle brands will be tested and standardize

2. Skill Development Institute for Construction Machinery (SDICM)

To address and cover the gap in construction sector, it is proposed to develop a Skill Development Institute for Construction Machinery (SDICM) to facilitate and support construction sector through making machinery available to small contractors, empower the sector through skilled land mover operators and repair & maintenance technicians. Following are the expected socio economic benefits that could arise in case SDICM will materialize.

- Expected average increase of Rs. 10,000 per trainee per month leading to the distribution of Rs. 530.6 Million in account of technology acquisition in 3 years.
- Rs 13.8 Million will be saved in due to best practices in 3 years span.
- 2,487 personnel will be employed indirectly.
- 89 personnel will be employed directly

- These centres are expected to save Rs 44.2 Million in improved industry processes due to skilled workforce in 3 years span.
276 new enterprises are expected to create due to skilled and knowledgeable society.

3. **Women’s Business & Digital Skills Development Centre at Sukkur, Sindh**

The project aims to empower women in Sukkur and across the province by providing a dedicated platform for display and trade, along with specialized training and The Women's Business & Digital Skills Development Center in Sukkur will serve as a hub for women's empowerment, offering a specially designed space equipped with modern amenities like high-speed internet, computers, and meeting rooms, to foster the development of business and digital skills. The center will offer comprehensive business training programs focused on **Freelancing, Digital Marketing, E-commerce Management, Graphics Design, Web Development, Search Engine Optimization (SEO), Content Writing, Ethical Hacking, Microsoft Office Specialist, Word Press Development, Google Ads, CCNA (Routing, Switching), Video Editing, Mobile App Development and cyber security etc.** Beyond skills training, the center will offer mentorship, career guidance, and networking opportunities to support women's professional growth. It will also organize awareness campaigns and support groups to build a sense of community and collaboration. By closing the digital gap and promoting women's participation in the digital economy, this initiative will drive women's economic empowerment, prosperity, and holistic well-being.

4. **Dates Processing, Storage and Packaging Plant in Khairpur, Sindh**

Pakistan produces approximately 550,000 tons of dates annually, with most exports being dried dates, which fetch lower prices compared to fresh dates. The lack of adequate processing facilities hinders the export of fresh dates, limiting the potential revenue. The absence of modern processing facilities results in lower quality products, affecting both local consumption and international market competitiveness. Establishing a date processing plant can capitalize on the existing demand for high-quality dates, both domestically and internationally. Key markets include India, Canada, the USA, Germany, and the UK.

Objectives

1. Enhance Quality and Value Addition: Implement modern processing techniques such as washing, sorting, grading, pitting, glazing, polishing, weighing, fumigating, and packaging to improve the quality and shelf life of dates.
2. Increase Export Potential: Target the international market with fresh and processed dates, leveraging the established brand of Pakistani dates like Dhakki.
3. Support Local Economy: Create employment opportunities and increase income for farmers and traders by providing efficient processing services.

Date Processing Advance Technology Plant

Modern dates processing plants utilize a range of advanced technologies to maximize efficiency, maintain quality, and create diverse value-added products. Following Dates processing Plants:

- 1) Dates Drying Processing Plant
- 2) Dates Paste Processing Plant
- 3) Dates Syrup Processing Plant
- 4) Dates Powder Processing Plant

5. **E-Waste, Ferrous and Non-Ferrous Recycling Facility in Gujranwala**

Pakistan's rapid industrialization and urbanization have led to significant increases in electronic

waste (e-waste) and metal scrap generation. Establishing a state-of-the-art recycling facility in Gujranwala aims to address this issue by efficiently processing e-waste and ferrous and non-ferrous metals, thereby promoting environmental sustainability and economic growth. In Pakistan, the recycling sector often lacks formal regulatory oversight and high-tech facilities. Most recycling is carried out by informal sectors using basic tools, leading to environmental hazards and worker safety issues. The lack of environmental safeguards makes e-waste processing particularly hazardous due to the toxic materials involved.

The ferrous and non-ferrous metals industry is highly significant to Pakistan's economy. Steel production supports construction projects, while non-ferrous metals contribute significantly to sectors like electronics and automotive manufacturing. Collectively, these industries create jobs, enhance exports, and stimulate economic growth.

Economic Growth and Employment: The metal recycling industry provides raw materials for domestic production, reducing the need for imported metals. This sector supports various industries, from construction and automotive to electronics and manufacturing, which collectively contribute to GDP growth and create jobs.

Trade and Revenue Generation: Pakistan imports substantial amounts of ferrous scrap and exports both ferrous and non ferrous metals, such as scrap iron and steel, copper, and aluminium. This trade helps generate foreign revenue and supports Pakistan's balance of trade. Key export markets include China, the UAE, and Thailand, while major import partners are the UK and the US.

Sustainable Resource Management: Recycling metals supports sustainability by reducing reliance on mining and raw material extraction, which are resource-intensive and environmentally taxing.

Pakistan's industry helps reuse metals, contributing to circular economic practices that align with global environmental standards.

Industrial Development: By providing critical materials for construction, manufacturing, and infrastructure projects, the ferrous and non-ferrous metals industries are vital for Pakistan's ongoing industrialization, supporting large-scale infrastructure projects that are essential for long-term development goals.

The facility will utilize automated sorting, shredding, smelting, and refining techniques to process e-waste and metal scrap efficiently, maximizing material recovery while maintaining stringent environmental standards.

Key Features:

Pollution Control: Integrated systems to ensure air and water emissions comply with regulatory limits.

E-Waste Dismantling & Sorting: Automated systems to separate metals, plastics, and hazardous components from e-waste.

Metal Recovery: Advanced sorting technologies, including magnetic recovery for ferrous materials and eddy current separation for non-ferrous materials.

Smelting Furnaces: Energy-efficient electric furnaces to melt and refine metals, recovering valuable alloys with minimal energy consumption.

Renewable Energy Integration: Utilization of solar panels to reduce energy costs and the facility's carbon footprint.

Operational Institutes of TUSDEC:

1. Gujranwala Tools Dies and Moulds Center (GTDMC)

Introduction

Gujranwala Tools, Dies and Moulds Centre (GTDMC) is a modern; State-of-the-Art Common Facility Centre (CFC) established by TUSDEC to provide design, machining, manufacturing services, training and consultancy to the local industry.

GTDMC is located at Gujranwala for the vibrant industrial clusters in and around Gujranwala, Gujrat, Sialkot, Daska and Wazirabad. The objective is to provide the Gujranwala and neighboring industry the access to most modern machines available today. In addition, Dies and Moulds design and technical assistance along with training on modern technologies / machines is available. The aim of the Centre is to assist the local industry in producing high quality production tooling benefiting in terms of direct foreign exchange savings and to enable the local industry producing TDM based finished products meeting international quality standards.

GTDMC offers a comprehensive wide range of engineering solutions for industry, including the followings:

Objective:

- To deliver the finest engineering and skill development solutions to industry
- To apply the latest technologies and creativity to help industry upgrade, develop designs and improve its products
- To offer solutions that help industry increase its competitiveness

Industry: (Plastic, Polymer, Sheet Metal, Aluminum, Casting Dies, Tools, Fixtures and Precision Parts etc.)

Trainees:

2. Ceramics Development and Training Complex (CDTC) Gujranwala, Punjab

CDTC (Ceramics Development and Training Complex) has been established by TUSDEC (Technology Upgradation and Skill Development Company) to facilitate the major sanitary ware and ceramics manufacturing cluster of Pakistan, densely present in Gujranwala and its allied premises. The fundamental aim of CDTC is to upgrade the ceramics industry and specifically the sanitary ware sector with integrated engineering solutions, contemporary machinery, latest technology, production and manufacturing support in the form of a common facility center, thereby improving the overall plant productivity, product quality and enhancing the skills of engineers and designers.

3. Peshawar Light Engineering Center (PLEC) Peshawar, KPK

Peshawar Light Engineering Centre is established by TUSDEC. This centre is providing engineering industry of KP with modern design and fabrication solutions, training, technical assistance and consultancy in product manufacturing. The center also working as a (CFC) Common Facility Centre, Product Development Institute and Skill Development, Training and Designing Centre.

Targeted Industries:

- Rubber and Plastic Goods
- Match Manufacturing

- Metal and Metal Products
- Engineering and Electronic Goods
- Auto Rickshaw & scooters/ Motor cycles
- Hunting & Sporting Arms
- Other Metal Aluminum Products Manufacturer

Project Facilities:

- CNC Vertical Machining Centre (VMC)
- CNC Turning Centre
- Wire Cut
- EDM Machine
- CNC Folder Press
- CNC Pipe bender
- Coordinate Measuring Machine
- CNC Marking and Graving
- Electroplating equipment
- Tempering hardening furnace
- Salt bath furnace
- Muffle furnace
- Conventional Machining Section
- Welding Section

4. Light Engineering Upgradation Center for SMEs in Baluchistan (LEUC) Lasbella, Baluchistan

TUSDEC established Light Engineering Upgradation Centre for SMEs in Baluchistan (LEUC) extending local industry with an opportunity to diversify their products with modern design, training, technical assistance and consultancy services. The centre also providing technical support centre including Mechanical / Fabrication Workshop, Electrical / Electronic Workshop, HVAC Workshop and Carpentries Manufacturing Workshop. The centre has a services department for Equipment Manufacturing / Repair / Maintenance services for the targeted industry. LEUC also facilitating testing & quality evaluation department (Laboratory) containing different tests and evaluation machines for local industry whereas designing and R&D Department to perform product development and designing activities. Skill Development and Technical Training Centre is providing certificate & diploma courses at LEUC.

Focused Industry:

Automobile, Engineering (Auto parts, Steel & Products, Electrical Goods, Metal parts/products) and Plastics

Project Facilitates Industry:

Precision Machines:

- CNC Vertical Machining Centre (Vmc)

- CNC Turning Centre
- Wire Cut
- EDM Machine
- Injection Molding Machine

5. SkillTech Intl. Karachi

TUSDEC established SkillTech International Karachi as its constituent unit in 2009 through funding from PIDC. The centre aims at equipping the youth with international level technical skills to enable them compete in international and local job markets. The centre provides various short technical courses in specified engineering fields and also provides management trainings to students & industry professionals. Skill-tech has a clientele of more than 40 satisfied companies including Defense institutions of Pakistan, Refineries, Steel manufacturer, Cement manufacturer, Automobile, FMCG etc.

6. Cement Research and Development Institute (CR&DI)

TUSDEC has revived the operations of CR&DI in 2005 to provide material testing to industry Standards Followed: Pakistan (PSS), Indian (IS), Sri Lanka (SLS), European (EN-197) & US (ASTM)

Materials Tested: Cement (OPC, SRC, White, Blended), Fly Ash, Silica Fumes, Slag, Concrete Pavers, Grout, Clinker Dolomite, Iron Ore, Gypsum, Fire Bricks

Major Clients

NESPAK, DHA, Maple Leaf, Fauji Cement and Hydro Power projects etc.

7. Footwear Cluster Development through CAD/CAM & CNC Machining:

The project is serving as a common facility centre (CFC) in Lahore and will be landmark in the development of footwear sector of Pakistan. The proposed facility in Lahore will be designed to cater needs of the footwear product industry such as designing, pattern making, prototyping, mold making and provision of human resource in Shoe Mold, Footwear design & development and pattern making etc. through CAD/CAM & CNC machining.

Below is the detail of equipment:

- CNC Vertical Machining Center 5 Axis
- Lathe Machine
- Shaper Machine
- Radial Drill
- Digitizer / Scanner
- 2D Plotter
- 3D Printer

Software

- Advance licensed CAD Software for Footwear Design (Shoe Master)

3.12 Karachi Tools, Dies & Moulds Centre (KTDMC)

KTDMC is a company limited by Guarantee having Share Capital, incorporated in 2006 with the SECP and has been operating as an “Association not for profit” under Section 42 of the Companies Act, 2017.

The company is a wholly owned subsidiary of Pakistan Industrial Development Corporation (Pvt.) Ltd., governed by its Board of Directors and managed by the Chief Executive Officer.

Details of KTDMC Activities, Achievements and Progress

KTDMC has not only been producing high-class dies & moulds but also providing high quality education, specially to the under privileged class, which ultimately help the manufacturing industry to locally procure the dies and moulds.

Major Achievements in the Field of Dies, Moulds and Training

KTDMC has achieved significant milestones in both manufacturing and training.

- **In the field of Reverse Engineering:** KTDMC completed 31 projects over the past year, including Scanning, Scanning & Part Modelling, CMM, and Inspection.
- **Teaching Factory:** Through its short-term training programs, KTDMC has trained 56 beneficiaries in areas such as Advanced CNC, CAD/CAM, Inspection & Heat Treatment, Reverse Engineering, and Advanced CAD (NX).
- **Diploma in Associate Engineering (DAE):** KTDMC continues to empower individuals by offering a specialized diploma in Dies & Mould Manufacturing, benefiting 50 students, especially from underprivileged backgrounds.
- **Dies & Moulds Manufacturing:** Produced 17 High-Pressure Die Casting (HPDC) moulds at a cost (raw material) of PKR 148 million, saving approximately PKR 90 million in foreign exchange by providing a cost-effective alternative to imported moulds. Manufactured 16 Low-Pressure Die Casting (LPDC) moulds and 4 Sheet Metal Dies, meeting local industry demands with high-quality products.

Further accomplishments are:

- **Texturing Services Localization**
KTDMC has now completely localized the Texturing Service, which can now be availed in-house at KTDMC. Sankei Engraving Thailand (SET), a Mold-Tech Japan company, has been our partner for this expertise, making us well equipped for the service. OEM approved texturing can now be accomplished within Pakistan, at KTDMC and even other companies' plant.
- **International Accreditation by NAVTTC**
KTDMC Nominated as "Top 05 Institutes in Pakistan" for international accreditation by NAVTTC.
- **JICA Projects and JICA Endorsement**
Declared as "First Prioritized Institute" for design and manufacturing related technical training in Pakistan by JICA.

These accomplishments underscore KTDMC's commitment to fostering industrial self-reliance and advancing technical expertise in Pakistan.

Achievement of 2024-2025

- First time machining services provided to an international organization Honda Trading Thailand on K4AA Fuel Tank Die provided to Atlas Honda Limited.
- 10 ton overhead crane installation at production setup to facilitate Texturing.

- Approval of KTDMC new project “International Certification & Testing facility Centre at KTDMC”
- First time development of Foil Cutting Die 250gm & 500gm for Rin Pakistan
- 3D Scanning & Inspection of 3Meter long & Complex Suction Press Roll Shell.
- Heat Treatment and Nitriding of 1500 kg material belong to local dies & moulds industries.
- Revision of PC-I “Establishment of High Tensile Sheet Metal Die Manufacturing and Titanium Setup”
- Manufacturing of Force Transducer Plates (2plates) for Security Paper Limited.
- Development of case bottom CG-125Dlx mould to K4AA model
- Moulds & Sheet Metal Development & Manufacturing training to defense sector organization
- Costing Principle of Tools & Dies Trainings to the employees of Pak Suzuki (Pvt) ltd.
- CAD Module 2 & CNC (Milling & Lath) Training to the employees of PIA.
- Industrial visit of 200 students from 6 different universities for the exposure of real time factory environment.
- Accommodate 17 students for the internship from 3 different universities.

FINANCIAL SUMMARY

STATEMENT OF INCOME AND EXPENDITURE FOR THE YEAR ENDED JUNE 30,2025

	2025
	Rupees
INCOME	
Revenue from:	
Manufacturing	299,208,558
Toll Manufacturing	13,000,589
Heat treatment	654,268
Reverse engineering	1,872,700
Training	8,506,618
	323,242,733
EXPENDITURE	
Direct costs	251,465,408
Administrative expenses	53,365,143
Other Expenses	-
	304,830,551
Surplus before other income	18,412,182
Other income	29,002,593
Surplus before taxation	-
Taxation	-
Surplus for the year	47,414,775

3.13 Pakistan Stone Development Company (PASDEC)

Marble and Granite Sector of Pakistan:

Pakistan is blessed with abundance of mineral wealth including marble and granite, which is essentially known as “Dimensional Stone” in view of its capacity to cut to size and polish. There are more than approximately 300 billion tons of reserves of dimensional stone spread on vast areas from Sindh to Khyber Pakhtunkhwa (KPK).

The Government of Pakistan while recognizing the potential of dimensional stone sector in the country established Pakistan Stone Development Company (PASDEC) in 2006, under the auspices of the Federal Ministry of Industries & Production to upgrade the existing practices in the stone sector. PASDEC since its inception has successfully introduced mechanized quarrying practices which have produced value-added 'square blocks' and minimized wastage of valuable resources that has helped in reducing environment degradation and creating of an enabling environment to work on products carrying high export potential.

The Company's core function is development of the dimensional stone industry of Pakistan, which is being carried out by introduction of latest mechanized machines (Machinery Pools), development of quarries, establishment of state of the art Marble Cities/Industrial Estate and Common Facility & Training Centers/ Warehouses along with the skill development to overcome the skilled workforce deficit of the industry.

The company in the short span has established multiple projects for demonstration of latest quarrying techniques and technology coupled with skill development programs to cater skilled workforce requirements of the industry. The company has imparted trainings to more than 600 males on use of latest quarrying techniques and technology. Besides 1,260 female have been trained on production of value added products by utilizing industrial waste.

MAJOR ACTIVITIES

Major Activities carried out in 2024-25

- The Company has provided mechanized mining machinery to 15 + mines during the said period on subsidized rental basis for the promotion of mechanized quarrying.
- Development works at Marble City have been completed and 80 factories are operational while 25 units are under construction. Grid station at Marble City has been completed and is operational.
- Agreement signed for activation of Common Facilities and Training Centre at Risalpur on PPP basis
- Policy document on Value addition and Exports enhancement of marble and granite sector.

PLANNED ACTIVITIES:

The company has planned following activities in the FY 2024-25

- Further development of marble and granite sector through facilitation from Machinery Pools.
- Contact donor agencies for carrying out skill development programs in the marble and granite sector.
- Conduct Awareness Seminar on development of marble and granite sector as per international standards
- Finalization of Policy document on Value addition and Exports enhancement of marble and granite sector.
- Start of operations at PASDEC own Quarry at Chitral
- Submission of PC-II for Bankable feasibility studies for two clusters
- Development of application for machinery maintenance and online monitoring

3.14 Pakistan Gems & Jewellery Development Company (PGJDC)

INTRODUCTION:

Pakistan Gems and Jewellery Development Company (PGJDC) was established as a section 42 company under the administrative control of Ministry of Industries and Production, Government of Pakistan. The charter of the Company is to enhance the value chain productivity of Gems and Jewellery Industry of Pakistan from Mine to Market. The Company aims to enhance exports through facilitation, technology

upgradation, skill development and marketing/branding initiatives. The company endeavors to establish Pakistan as a high value added, internationally competitive, world class hub for precious stone cutting and jewellery manufacturing by supporting and facilitating the gemstone miners, processors (cutters/polishers), jewelry manufacturers, traders (retailers/wholesalers/exporters) and other stakeholders across the value chain and ancillary trades.

The company has undertaken the implementation of the following initiatives to achieve its objectives:

- Gems and Jewellery Training and Manufacturing Centers (GJTMCs) at Karachi, Lahore, Quetta, Peshawar, Gilgit, Sargodha and Muzaffarabad (AJK).
- Gem Exchanges at Peshawar and Quetta.
- Gemstone Identification Laboratories at Karachi, Lahore, Quetta, Peshawar, Gilgit, Sargodha and Muzaffarabad (AJK).
- Assaying and Hallmarking Centers at Karachi and Lahore.
- Marketing/Branding through:
 - Participation in International Shows
 - Organizing local Gems and Jewellery Exhibitions/Bazaars
 - Advertising and Promotion

ACTIVITIES DURING FY 2024 – 25:

The Company faced numerous challenges while implementing its initiatives during the start of FY 2024 – 25 due to shortage of funds. Following activities have been undertaken and milestones achieved during the FY 2024-25, in consultation with the PGJDC Board of Directors:

- The Honorable Prime Minister of Pakistan during a meeting held on 22nd May 2024 directed to immediately revive the Gems and Jewelry Sector in order to boost exports from the Country.
- After amicably resolving dispute with Lahore Landlord and clearing liabilities of Lahore Project, it was shifted to un-utilized building of Sindh Engineering Limited (SEL) Lahore for the past 25 years.
- PGJDC engaged the services of qualified Gemologist from AIGS Thailand in December 2024 for undertaking Gemology Course, enrolling 14 participants. The Course has been completed in May 2025 and Gemstone Identification and Jewellery Marking services have also been successfully been started at Lahore. Two training programs on Gemology and Diamond Grading were also conducted by qualified Gemologists from AIGS Thailand and GIA USA, enrolling 15 students each.
- Agreement with Pakistan Institute of Fashion Design (PIFD) is under process for reviving the Karachi Project jointly whereas Sargodha Project is being relocated to Rawalpindi / Islamabad. Quetta Project is also being revived in collaboration with GSP
- Proposal for reviving Quality Assurance and Marketing components submitted to EDF in April 2025 through which Assaying labs at Karachi, Lahore and Peshawar and Gem Labs at Karachi, Lahore, Peshawar and Quetta will be revitalized
- A Technical Expert Services (TES) Program on “Productive Salt Mining and Value Addition of Salt Products for International Markets” organized in Islamabad on April 14-16, 2025. During the Workshop Mining expert from Germany: Dr. Markus Mathey, educated the local stakeholders on the importance of Modern Mining Practices, Value Addition and Mining Safety.
- PGJDC has organized a Gems and Jewellery Exhibition at Pearl Continental Hotel Karachi on 14th – 15th June 2025 to display the unique Gemstone treasures and finely crafted Jewellery of Pakistan. Renowned Gems and Jewellery stakeholders exhibited their products during the Event

and Diplomats including Consul Generals from Thailand, Sri Lanka, UAE, Oman, Indonesia and Bangladesh; foreigners; Chairmen of GnJ Associations; and other dignitaries attended the Exhibition to witness this unique display. As per feedback gathered from the Exhibitors, around Rs. 100 Million worth of spot sales were done by the Exhibitors during the Event and future orders worth Rs. 200 Million were committed.

- PGJDC submitted a project for establishment of Gems and Jewellery Value Addition and Business Incubation Center at Islamabad to Planning Commission. The Project envisaged establishment of one window solution for establishing Gemstone Processing cluster, with the provision of allied facilities such as FBR, Customs, Courier, Banks, E-Commerce and Marketing/Promotion.

FUTURE TARGETS:

The Prime Minister has constituted a high level Committee under the chairmanship of Special Assistant to Prime Minister on Industries and Production to develop new procedure for Gemstones. A series of consultations with the Public and Private sector stakeholders have been done after which recommendations to be put up to the Prime Minister have been formulated. The major recommendations include:

- Establishment of Gemstone Development Authority for regulation, documentation, standardization, certification, value addition and valuation of Gemstones. PGJDC along with its assets and employees shall be merged into the Authority.
- Establishment of National Warranty Office under the umbrella of Authority to restrict under valuation of gemstones at the time of exports.
- Registration framework for formalization of the Gemstone sector.
- Return and refund policy for return of unsold gemstones.
- Establishment of Gemstone Value Addition Center at Islamabad.
- Revitalization and continuous operations of initiatives already established by PGJDC.
- Undertaking extensive marketing and branding campaign for international brand development of Gemstone Sector.
- Complete gemstone reserve estimation in the Country.
- Complete census of the entire gemstone sector of the Country.

3.15 AGRO FOOD PROCESSING (AFP) FACILITIES MULTAN

ACTIVITIES OF AFP COMPANY

There are three major activities of Agro Food Processing Facilities Multan i.e. Pulping, Grading & Consultancy Services: -

Pulping

- Mango 10 tons/hour
- Guava, Peach 5 tons/hour

Grading

- Round Fruits & Vegetables 5 tons/hour

Packaging Types (200Kg Bag in Drum)

- Aseptic
- Chemical
- Frozen

Consultancy Services

- Consultancy on latest manufacturing and processing techniques
- Information on latest technology

ACHIEVEMENTS AND PROGRESS

AFP Facility provides fruits and vegetables pulping, grading and packing facility; and facilitates farmers in latest manufacturing and processing techniques through provision of professional advice and information services. The following table shows the processing results achieved since incorporation of the Company, till date.

a) Pulping Achievements

Description	12-13	13-14	14-15	15-16	16-17	17-18	18-19	19-20	20-21	21-22	22-23	23-24	24-25
Pulping target as per PC-1	1,920	2,160	2,160	2,160	2,160	2,160	2,160	2,160	2,160	2,160	2,160	2,160	2,160
Pulping Target Achieved	2,138	1,855	4,372	4,068	4,185	4,949	5,758	4,579	2,132	3,741	2342	3262	3764
Achievement %	111.37	85.86	202.41	188.34	193.75	229.12	266.57	212	98.70	173.19	108.4	151	174

b) Financial Overview (PKR-Million)

Financial Year	Revenue Generated	Operational Expenses	Surplus / (Deficit)
2012-13	28.080	19.084	8.996
2013-14	29.265	21.346	7.919
2014-15	68.794	42.17	26.62
2015-16	68.326	46.40	21.92

2016-17	79.30	51.40	27.90
2017-18	99.45	70.14	29.31
2018-19	118.66	83.71	34.95
2019-20	122.03	82.26	39.77
2020-21	59.54	55.48	4.06
2021-22	73.69	78.09	(4.40)
2022-23	73.77	89.51	(15.74)
2023-24	102.63	100.61	2.02
2024-25	107.03	111.31	(4.27)
2012-2025	1030.565	851.51	179.14

c) Other Achievements

- 1,022,814 Kg citrus was also graded since incorporation of AFP Company, till date.
- 350 - 400 Farms are engaged for fruit procurement for AFP
- It is an approved processing unit for multinational companies such as Nestle, Pepsi Cola International and Engro Foods etc.
- Through demonstration of the Technology and practices by AFP, 04 food- processing plants have been established in Multan by the private sector.
- Deliver Practical Knowledge to students of different universities through internship programs.
- AFP also creates direct and indirect employment opportunities for approximately 1,000-2000 individuals during each season.
- AFP is FSSC-22000 Certified Plant
- Self-sustainable Project having no burden on public exchequer

PROGRAM AND TARGET SET OUT FOR PRECEDING YEAR (2025-26)

Pulping Target: 4800 Tons

Revenues Target: 130.02 Mln

3.16 KCDC TEXTILE & VOCATIONAL INSTITUTE (PVT) LTD

Empowering Communities Through Skills Development

Company Formation

M/s KCDC Textile & Vocational Institute is a Joint Venture Project under the Public–Private Partnership (PPP) concept. The company is incorporated under Section 32 of the Companies Ordinance, 1984, as a Private Limited Company. The actual commencement of operations started in June 2009.

Mission

KCDC is committed to providing quality vocational education and training to underprivileged and deprived sections of society.

Vision

To develop human resources and reduce the mismatch between demand and supply of skilled manpower in sectors such as Textile, Engineering, and Information Technology.

Training Programs & Learning Environment

- 1 Creating a dynamic and practical learning environment.
- 2 Establishing Centres of Excellence in emerging areas such as Crafts Making, Production & Manufacturing, CAD/CAM, and Information Technology.
- 3 Facilitating students through co-curricular activities including quizzes, entrepreneurship programs, sports, and competitions.

Objectives

- 1 To ensure a steady supply of skilled workers in various trades for industry.
- 2 To enhance the quality and quantity of industrial production through systematic training.
- 3 To reduce unemployment among youth by equipping them with relevant industrial skills.

Our Vocational Trades

- 1 Weaver / Weaving Machine Operator
- 2 Warper / Warping Machine Operator
- 3 Fabric Product Development Specialist
- 4 Fabric Quality Inspector
- 5 Fashion Designing
- 6 Graphic Designing
- 7 CAD/CAM Digital Embroidery
- 8 Pattern Drafting and Cutting
- 9 Home Textile Product Maker
- 10 Quality Control in Garments
- 11 Textile Designing
- 12 Beautician
- 13 Domestic Tailoring

- 14 Manual Dyeing Expert
- 15 Welding
- 16 Auto Mechanic
- 17 Plumber
- 18 Computer Basics
- 19 Refrigeration & Air Conditioning
- 20 And many other trades

Last Year Performance

KCDC actively worked in line with the vision of the Government of Pakistan and focused on empowering the people of Balochistan through comprehensive skills development initiatives.

Visual of KCDC Glimpses:



M/s KCDC Textile & Vocational Institute (Pvt.) Ltd signed a Memorandum of Understanding (MoU) with TEVTA for the implementation of skill-based training programs, aiming to enhance employability and strengthen workforce development through quality vocational education

Future Plans

- 1 To become a diploma and degree awarding Textile Institute.
- 2 To establish new institutes in Khyber Pakhtunkhwa (KPK) and Sindh.
- 3 To train at least 4,000 trainees during the academic year 2024–25.

3.17 LEATHER CRAFTS DEVELOPMENT COMPANY PVT LTD (LCDC)

INTRODUCTION:

M/s: Leather Crafts Development Company Pvt Ltd is a joint venture between Public Sector and Private Sector and it is registered with SECP under Section 32. Its PC-1 was designed to make PPP (Public Private Partnership) as a success case.

i. Technology Improvement and business advisory service:

- The project purpose relates directly and indirectly to the Government of Pakistan's emphasis on Development and Empowerment of less Development Areas. The primary goal of the project is to generate economic activity and provide employment to the local based people on their indigenous strengths.
- Add value on modern footings, in the traditional craftsmanship of leather products sector in less Development Areas.
- Enhancing competitiveness, efficiency, quality and productivity of leather products sector in Less Development Areas.
- Infuse gender empowerment in the region by employing at least 50% women in workforce.
- Produce skilled labor initially for the project itself and later on for the area.
- Enable the local leather products industry to enter international market.

ii. Training and Skill Development

M/s: Leather Crafts Development Company Pvt Ltd can create direct employment to 200 persons and indirect employment opportunities for approximately 150 persons during each season and can provide them training and development opportunities on state-of-the-art leather products unit. Moreover, internship opportunities are available for fresh candidates without any cost.

M/s: Leather Crafts Development Company Pvt Ltd also extends technical assistance and consultancy support to local stakeholders for value addition investment mobilization and technology transfer.

iii. Industrial infrastructure developing, industrial production and other support services:

M/s: Leather Crafts Development Company Pvt Ltd industrial infrastructure is well organized, located in less developed area state of the art building, having easy access to new comers. M/s: Leather Crafts Development Company Pvt Ltd can also provide informative and technical support for the SMEs in the southern Punjab region.

iv. Provision of subsidies:

M/s: Leather Crafts Development Company Pvt Ltd is not offering any subsidy on any of its facility.

v. General Administration Costs:

General Administration Costs of LCDC are occurred in the best interest of the Company to cover its own operational costs by making leather products.

vi. Further Achievements:

- Company was incorporated with SECP on 31th of May, 2011.
- From 2011 till 2014, Rs 150.0 (M) were released by PSDP and Private Partner has invested Rs 198.0 (M) till 30.06.22.

- Land procurement and Civil Work were all completed by the approval of Board members and under PPRA Rules.
- Partial Machinery (15%) has been procured by Private Partner.
- Leather Crafts Development Company (Pvt) Ltd started its production in January 2016.
- During 2018 till 2020 Company have trained over 200 people (including women 40 %) and current employees are 14.
- All the formalities of SECP are strictly observed.
- Company net loss is Rs. 4.500 (M) approximately in the year 2024-25. 90% of loss is due to depreciation cost as company was not operational since 2018.

3.18 SPUN YARN RESEARCH AND DEVELOPMENT COMPANY (PVT) LTD

i. Introduction:

M/s: Spun Yarn Research and Development Company Pvt Ltd is a joint venture between Public Sector and Private Sector and it is registered with SECP under Section 32.

In PC-1, the project was designed to make PPP (Public Private Partnership) as a success case.

ii. Scope of the Project:

- The Scope of M/s: Spun Yarn Research and Development Company Pvt Ltd is to consume the left over waste of cotton industry to produce useful raw material for next processes. The proposed facility aims to consume waste of cotton spinning industry in the form of card fly and dropping to convert it into valuable market products, which are known as Recycled Yarn.
- M/s: Spun Yarn Research and Development Company Pvt Ltd is enhancing the competitiveness of ginning and spinning industry of this region. It will also create job opportunities for the people of less Developed Areas Enhancing competitiveness, efficiency, quality and productivity of cotton products sector in Less Development Areas.

iii. Training and Skill Development:

M/s: Spun Yarn Research and Development Company Pvt Ltd creates direct employment of about 174 persons and indirect employment opportunities for approximately 500 persons during whole year and provides them training and development opportunities on state-of-the-art recycling yarn unit.

Moreover, internship opportunities are available for fresh candidates without any cost.

M/s: Spun Yarn Research and Development Company Pvt Ltd also extends technical assistance and consultancy support to local stakeholders for value addition investment mobilization and technology transfer.

iv. Industrial infrastructure developing, industrial production and other support services:

M/s: Spun Yarn Research and Development Company Pvt Ltd industrial infrastructure is well organized, located in less developed area state of the art machinery, having easy access to trainees of rural areas and other stake holders.

M/s: Spun Yarn Research and Development Company Pvt Ltd also provides informative and technical support for the SMEs has set an example of value addition and progress for the SMEs in the southern Punjab region.

Following the trend set by SYRDC, two other Recycling Yarn Units have been established by the private sector in Sindh.

v. Provision of subsidies:

M/s: Spun Yarn Research and Development Company Pvt Ltd is not offering any subsidy nor receiving.

vi. General Administration Costs:

General Administration Costs of SYRDC are occurred in the best interest of the Company to cover its own Operational costs by making recycled yarn. The Company is a profit-oriented venture, still it is covering its own operational and running costs.

vii. Further Achievements:

- M/s: Spun Yarn Research and Development Company Pvt Ltd has increased its capacity from 3 frames to 8 frames with private sector investment.
- M/s: Spun Yarn Research and Development Company Pvt Ltd has introduced recycled yarn in local market and will achieve a “Green Status” next year.
- M/s: Spun Yarn Research and Development Company Pvt Ltd has given direct jobs to over 174 persons in 2024-25.
- Company earned net profit of Rs. 6.000 (M) approximately in year 2024-25.
- Company paid approximately 22.0 (M) sales tax & 10.0 (M) income tax during 2024-25.

3.19 SPEI-Institute for Fashion & Professional Edification

INTRODUCTION

SPEI. Institution For Fashion And Professional Edification Is A Joint Venture Project Based On Public / Private Partnership Concept Between PIDC And Private Sector (PIDC 26% & Private 74%). Company Is Incorporated Under Section 32 of The Companies Ordinance 1984.

PROJECT GOAL AND OBJECTIVES:

- Develop Our National Human Resources, Particularly The Youth And Women, So As To Make Them Skilled And Employable For Better Pakistan.
- Empower Especially Southern Punjab And Adjoined Tribal Areas Which Are Less Educated And We Serve Them With Formal Vocational Training And Certification.
- Economic Empowerment Of Marginalized Sections Of Society Including Women, And Landless Village Artisans, Through Skill Development And Provision Of Opportunities To Get Formal Vocational Training And Certification For Income Generation.
- Help To Provide Employment Opportunity Through Vocational Skill With Main Focus To Unskilled And Unemployed Women Work Force Of This Region.
- Provide Training To The Marginalized, Poor And Vulnerable Population By Upgrading Their Skills.
- Enhancing Competitiveness And Productivity Of The Commercial Skills And Industrial Skills Through Skill Development.

PROJECT PHILOSOPHY

- Friendly Guidance And Corporation In Progress Through Skill, Technological Up-Gradation And Product Development Emphasizing On Women Empowerment.
- Contribution To Industrial Labor Force Especially By Focusing Women.
- Empowerment Of People In Under Developed Area Of Pakistan Especially South Punjab.
- To Do Skill Development On The Environmentally Friendly Techniques And Technologies For The Better Wage
- Rates And Profits.
- To Develop A Sector, Which Has Its Own Identity And Is Support For The Better Utilization Of The Natural Resources And Opportunities Of The Country.
- To Train People In Such A Way That They Can Stand On Their Feet In Terms Of Their Earnings

PERFORMANCE REVIEW / ACHIEVEMENTS /REVIEW YEAR 2023~24 : -

- To Follow the Ministry Of Industries & Production (MoIP) Vision We Experiencing Remarkable Growth In Areas Of Production Of Value Addition And Achieved Its Objectives Of Providing State Of The Art Services To The Local Poor Raw As Well Skilled Artisans Specially Women.
- Acquaintances The Prime Ministers Apparition During The Value Addition Work Project Engaged About More Than 2000 Local Raw And Skilled Peoples In Which Most Of Them Are Women.

- During The Year About four thousand People Also Get Financial & Technical Benefits from The SPEI.
- SPEI Is Supper Active and One Of The Exclusive Esteemed Organization Whom Directly Assist National Vocational Training Commission Of Pakistan Prime Minister Secretariat.
- SPEI is currently working on a very impactful project BAJAAZ in Balochistan

BA-JAAZ (بچاز)– Empowering Baluchistan

Empowering Exports, Enabling Prosperity

BA-JAAZ is a flagship initiative of SPEI – Institution for Fashion and Professional Edification (Pvt.) Ltd., launched under the Ministry of Industries & Production, Government of Pakistan. The program is designed to strengthen the economic foundation of Baluchistan by promoting export-led growth and entrepreneurship among local communities.

Project Objectives

- Create awareness and practical understanding of export procedures in Baluchistan.
- Increase exports of locally manufactured products and natural resources.
- Generate employment and entrepreneurial opportunities, especially for youth and women.
- Enhance foreign remittances and contribute to national economic stability.
- Reduce unemployment through skill-based vocational training.

Program Overview

Program Name: Diploma in Export Trade Mastery

Duration: 6 Months

Coverage: 10 Districts of Baluchistan

Training Centers: 20 Centers

Target Beneficiaries: Local vendors, women, and unemployed youth

The program provides structured training in export management, international marketing, e-commerce platforms, trade compliance, and banking & customs procedures, supported by practical exposure and market-oriented learning.

Key Impact & Outcomes

- Development of export-ready entrepreneurs in Baluchistan.
- Increased participation of local products in international markets.
- Enhanced income generation and sustainable livelihoods.
- Strengthened role of women in trade and entrepreneurship.
- Contribution towards long-term economic growth and export diversification.

Future Targets:

1. To Become Degree Awarding Fashion & Garments Engineering Institute.
 2. To Get Affiliated With Some Foreign Universities For Starting Degree Programs.
- SPEI Is Committed And Stand With The Government Of Pakistan For Developing Trained, Skilled, Educated, Cultured, Prolific, Flourished & Empowered Human Resource For The Country Which Should Play Their Role For The Achievement Of Developed Pakistan.

VISUAL REPRESENTATION



Chairman SPEI, Mr. Nasir Saleem Chaudhry, warmly welcoming the Honourable Speaker of the National Assembly along with other distinguished government officials at an official event held at the Institute, aimed at enhancing training quality and ensuring better opportunities for skill development beneficiaries.



SPEI Institution For Fashion & Professional Edification achieved a significant milestone with the official signing of a Memorandum of Understanding (MoU) with TDCP Tourism Development Corporation of Punjab, marking a major step forward in strengthening national-level collaboration for quality skill development and improved training outcomes for beneficiaries.



*SPECIAL CURRICULUM WAS DESIGNED FOR BAJAAZ BENEFICIARIES THESE 5 BOOKS ARE BILINGUAL (ENGLISH & URDU)
CEO SPEI Meeting with Federal Minister Commerce for BAJAAZ PROJECT*

4.0 PERFORMANCE OF INDUSTRIES AND PRODUCTION DIVISION BASED ON OUTPUT AND IN COMPARISON, TO ACTUAL BUDGET (FY: 2023-24)

4.1 Budget by Outputs

Rs in Million

Outputs	Office Responsible	Final Budget 2024-25
(1)	(2)	(3)
Technology improvement and business advisory services	Engineering Development Board (EDB) / Contribution to UNIDO / Projects of MOIP	654.875
Training and Skill Development	Asian Productivity Organization/National Productivity Organization (NPO) / Pakistan Institute of Management (PIM) / Pakistan Industrial Technical Assistance Centre (PITAC)	1,023.403
Industrial infrastructure development, industrial production and other support services	Development Wing, Ministry of Industries and Production	1,120.982
Provision of Subsidies	Utility Stores Corporation (USC) / Regulation Wing MOIP	14,058.182
Promotion of Small and Medium Enterprises	Small & Medium Enterprises Development Authority (SMEDA) / Projects of MOIP	1,244.325
General Administration Costs	Ministry of Industries and Production	902.091
	Total	19,003.858

4.2 Key Performance Indicators/Targets

Outputs (As per Table 4)	Key Performance Indicator *	Planned Targets	Target Achieved
		2024-25	2024-25
(1)	(2)	(3)	(4)
Technology improvement and business advisory services	Number of Studies related to various Engineering Industries	07	04
	Number of preferential Trade Agreements/Free Trade Agreements	06	As required by M/o Commerce
	Tariff Based System (2,3,4 wheelers) and new auto development policy (Certificates issued/list verified/input record verified) (Number of certificates/lists/input records)	1680	956 2-3 Wheeler-474 SRO 655 Vendors-174 04-Wheelers-308
	Number of Other SRO Regimes System (DTRE Scheme, 5th Schedule to Customs Act 1969, SRO)	250	As required by FBR 306 149 (under SRO 678) 157 (under SRO 957)
	Custom Tariff Proposals reviewed / finalized (Numbers)	300	1320
	Number of Initiatives launched.	02	05 NEV Policy (2025-30) E-Office PAVE, PATI VGF & NEV Centre
Training and Skill Development	No. of Govt/Civil servants and professionals People trained	6800	9555
	New Skill training i.e. modern managerial practices, presentation skills etc. introduced (number of trainings)	8	364
	Number of training conducted to various Govt organizations	368	584

	Consultancy jobs provided (number of jobs)	10	14
	Number of Engineering Jobs i.e. Production tools, Jigs, Fixtures, Dyes & Moulds designed for local industry	2134	3364
	Number of Energy Audits	18	53
	Number of Skilled workforce produced for the industry through techno managerial training courses	685	548
	No. of Technical Personnel trained under Apprenticeship Training Program (For Engineers, DAEs and Technicians) and Internship Training Program (For University / College Students)	139	485
	No. of Technologists produced under Technical Education Program of Three (03) Year Diploma of Associate Engineer (DAE) in PITAC Collage of Technology (PCT)	595	139
Industrial infrastructure development, industrial production and other support services	Number of Industrial Estates developed.	2	
	Number of Initiatives launched	3	
Promotion of Small and Medium Enterprises	Number of Business Plans developed	20	03
	Number of direct facilitations provided to SME's through established regional helpdesks	8500	3831
	Number of Training Programs conducted	350	119
	Number of Pre-feasibility studies updated and developed	125	35
	Number of Cluster Profiles i.e. leather sector, garments sector etc developed	45	13
	Investment Facilitation i.e. establishment of projects feasibilities, loan assessment and facilitation.	550	92
	Number of Regulatory Procedures updated	100	-
	Number of Awareness Seminars and Workshops conducted	100	37
	Technical Support to Auto Parts Manufacturing Industry of Pakistan for Productivity Improvement (Number of units)	15	11
	Energy Efficiency/Audits (Number of audits)	20	12
	Number of CFC/Demonstration Projects established	7	-
	Third Party Facilitation Centres for legal recourse & facilitation (number of centres)	1	-

	Number of Publications developed and published	7	31
	Number of Special Projects undertaken in coordination with International Development Agencies.	1	2
	Number of documents/business plan/pre-feasibility available on SMEDA's website	800	1318

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